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香港聯合交易所有限公司及香港中央結算有限公司對本黃色接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並表示概不就因本黃色接納表格全部或部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Yellow Form of Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 15 April 2008 (the "Composite Offer Document") issued jointly by the Company and Mass Rise.

除文義另有指明外，本黃色接納表格所用詞彙與本公司與巨昇於二零零八年四月十五日聯合刊發之綜合收購建議及回應文件（「綜合收購建議文件」）所界定者具有相同涵義。

YELLOW FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE CB OFFER.

黃色接納表格在閣下欲接納可換股債券收購建議時適用。



G-PROP
(HOLDINGS) LIMITED

G-PROP (HOLDINGS) LIMITED 金匡企業有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 286)

(股份代號: 286)

YELLOW FORM OF ACCEPTANCE OF ZERO COUPON CONVERTIBLE BONDS DUE 2010 ISSUED BY G-PROP (HOLDINGS) LIMITED

金匡企業有限公司發行於二零一零年到期之

零息可換股債券之黃色接納表格

All parts should be completed 每項均須填妥

The Company Secretary of the Company

26th Floor, MassMutual Tower, 38 Gloucester Road, Wanchai, Hong Kong

本公司之公司秘書

香港灣仔告士打道38號美國萬通大廈26樓

FOR THE CONSIDERATION stated below the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the Convertible Bond(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Offer Document.
根據本表格及隨附之綜合收購建議文件所載條款及條件，下列「轉讓人」現按下列代價，將以下註明之可換股債券轉讓予下列「承讓人」。

Principal Amount of Convertible Bond(s) ^(Note) 可換股債券本金金額 (附註)	PRINCIPAL AMOUNT 本金金額	WORDS 大寫
Certificate number(s) 證書號碼		
TRANSFER FROM TRANSFEROR(S) name(s) and address in full 轉讓自轉讓人 全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s) or company name(s): 姓氏或公司名稱:	Forename(s): 名字:
	Registered Address: 登記地址:	Telephone number: 電話號碼:
CONSIDERATION 代價	HK\$0.164 in cash for each underlying Share which may fall to be allotted and issued upon conversion at the initial conversion price of HK\$0.162 per Share 每股相關股份 (可能須於按初步轉換價每股股份0.162港元轉換時配發及發行) 現金0.164港元	
TRANSFER TO TRANSFEREE 轉讓予承讓人	Name 名稱: Mass Rise Limited 巨昇有限公司 Business Address: 26/F, MassMutual Tower, 38 Gloucester Road, Wanchai, Hong Kong 營業地址: 香港灣仔告士打道38號美國萬通大廈26樓 Occupation 職業: Corporation 法人團體	
SIGNED by the parties to this transfer, this _____ day of _____, 2008 由轉讓雙方於二零零八年 _____ 月 _____ 日簽署		

PLEASE DO NOT DATE
請勿填寫日期

Signed by the Transferor(s) in the presence of:
轉讓人在下列見證人見證下簽署:

SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address 地址

Occupation 職業

ALL JOINT HOLDERS MUST SIGN HERE
所有聯名持有人均須於本欄簽署

Signature(s) of Transferor(s)/
Company Chop, if applicable
轉讓人簽署/公司印鑑 (如適用)

Do not complete 請勿填寫本欄	
Signed by the Transferee in the presence of: 承讓人在下列見證人見證下簽署:	For and on behalf of 代表 Mass Rise Limited 巨昇有限公司
SIGNATURE OF WITNESS 見證人簽署	
NAME OF WITNESS 見證人姓名	
Address 地址	Authorised Signatory(ies) 授權簽署人
Occupation 職業	Signature of Transferee 承讓人簽署

Note: Insert the principal amount of Convertible Bond(s) for which the CB Offer is accepted. If no principal amount is inserted or a principal amount in excess of your registered holding of Convertible Bond(s) is inserted in this Yellow Form of Acceptance which you have signed and returned to the company secretary of the Company, you will be deemed to have accepted the CB Offer for your entire registered holding of Convertible Bond(s).

附註: 請填上接納可換股債券收購建議之可換股債券本金金額。如閣下並無在閣下已簽署並交回本公司之公司秘書之本黃色接納表格上填上本金金額或所填本金金額超過閣下登記持有之可換股債券，則閣下將被視為已就名下登記持有之全部可換股債券接納可換股債券收購建議。

Personal Data

Personal information collection statement

This personal information collection statement informs you of the policies and practice of the Offeror, Get Nice Securities and the company secretary of the Company in relation to personal data and the Personal Data (Privacy) Ordinance under the Chapter 486 of Laws of Hong Kong (the "Privacy Ordinance").

1. Reasons for the collection of your personal data

To accept the CB Offer for your Convertible Bond(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the amount receivable to which you are entitled under the CB Offer.

2. Purposes

The personal data which you provide on this Yellow Form of Acceptance form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Yellow Form of Acceptance and/or the Composite Offer Document;
- maintaining or updating the relevant register of Bondholder(s);
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- distributing communications from the Offeror, Get Nice Securities and/or their respective subsidiaries or agents and/or the company secretary of the Company;
- compiling statistical information and the Bondholder(s) profiles;
- establishing benefit entitlements of the Bondholder(s);
- making disclosures as required by laws, rules or regulation (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror and/or Get Nice Securities; and

- any other incidental or associated purposes relating to the above and/or to enable the Offeror and Get Nice Securities to discharge their obligations to the Bondholder(s) and/or under applicable regulations, and any other purposes to which the Bondholder(s) may from time to time agree.

3. Transfer of personal data

The personal data provided in this Yellow Form of Acceptance will be kept confidential but the Offeror, Get Nice Securities and/or the company secretary of the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Get Nice Securities and their respective holding companies, subsidiaries and/or agent(s) and/or the company secretary of the Company;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Get Nice Securities or the company secretary of the Company in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons whom the Offeror, Get Nice Securities or the company secretary of the Company consider to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, Get Nice Securities or the company secretary of the Company hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, Get Nice Securities or the company secretary of the Company have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company Secretary of the Offeror, the director of Get Nice Securities or the company secretary of the Company (as the case may be).

BY SIGNING THIS YELLOW FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

本個人資料收集聲明知會閣下有關要約方、結好證券及本公司之公司秘書就有關個人資料及香港法例第486章中個人資料(私隱)條例(「私隱條例」)之政策及慣例。

1. 收集閣下個人資料之原因

倘閣下欲就所持有之可換股債券接納可換股債券收購建議，閣下須提供所需之個人資料。若未能提供所需資料，則可能會導致閣下之接納申請被拒或受到延誤。這亦可能阻延或延誤寄發閣下根據可換股債券收購建議應得之應收款項。

2. 用途

閣下於本黃色接納表格所提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實本黃色接納表格及/或綜合收購建議文件載列之條款及申請手續是否已獲遵循；
- 保存或更新相關之債券持有人名冊；
- 進行核實或協助進行核實簽名，以及對任何其他資料進行核實或交換；
- 送遞要約方、結好證券及/或其各自之附屬公司或代理人及/或本公司之公司秘書發佈通訊；
- 編製統計資料及債券持有人資料；
- 確立債券持有人之獲益權利；
- 遵照法例、規則或規例(不論法定或其他規定)之要求作出披露；
- 披露有關資料以便申索或享有應得之所有權；
- 與要約方及/或結好證券有關業務之任何其他用途；及

- 與上述有關之任何其他附帶或相關用途及/或令要約方及結好證券得以履行彼等對債券持有人及/或根據適用法規之責任，以及債券持有人可能不時同意之任何其他用途。

3. 轉交個人資料

本黃色接納表格所載之個人資料將會保密，但要約方、結好證券及/或本公司之公司秘書可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港或香港以外地方)：

- 要約方、結好證券及彼等各自之控股公司、附屬公司及/或代理人及/或本公司之公司秘書；
- 為要約方、結好證券或本公司之公司秘書之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機關；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約方、結好證券或本公司之公司秘書認為必需或適當情況下之任何其他人士。

4. 查閱及更正個人資料

私隱條例賦予閣下權利確定要約方、結好證券或本公司之公司秘書是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據私隱條例，要約方、結好證券或本公司之公司秘書有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持之資料類別之要求，應向要約方之公司秘書、結好證券之董事或本公司之公司秘書(視乎情況而定)提出。

閣下簽署本黃色接納表格即表示同意上述各項。

THIS YELLOW FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this Yellow Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Convertible Bond(s), you should at once hand this Yellow Form of Acceptance and the accompanying Composite Offer Document to the purchaser(s) or transferee(s) or to your bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

How to complete this Yellow Form of Acceptance

The CB Offer is unconditional. This Yellow Form of Acceptance should be read in conjunction with the Composite Offer Document.

1. To accept the CB Offer made by Get Nice Securities on behalf of Offeror, you should complete, sign and forward this Yellow Form of Acceptance together with the relevant certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) in respect of not less than the principal amount of Convertible Bond(s) which you intend to accept the CB Offer, by post, by express mail or other similar carrier services, or by hand, marked "G-Prop CB Offer" on the envelope, to the company secretary of the Company, at 26/F, MassMutual Tower, 38 Gloucester Road, Wanchai, Hong Kong as soon as practicable, but in any event so as to reach the company secretary of the Company by no later than 4:00 p.m. on Tuesday, 6 May 2008 (or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code). The provisions contained in Appendix I to the Composite Offer Document are incorporated into and form part of this Yellow Form of Acceptance.
2. You are required to insert the total principal amount of the Convertible Bond(s) for which the CB Offer is accepted in the "Principal Amount of Convertible Bond(s)" box on page I. If no principal amount is inserted or a principal amount in excess of your registered holding of the Convertible Bond(s) is inserted in this Yellow Form of Acceptance which you have signed and returned to the company secretary of the Company, you will be deemed to have accepted the CB Offer for your entire registered holding of the Convertible Bond(s).
3. If this Yellow Form of Acceptance is not completed strictly in accordance with the instructions set out in this Yellow Form of Acceptance, the Offeror reserves the right to treat this Yellow Form of Acceptance as valid to the extent that it deems this Yellow Form of Acceptance to have been completed in accordance with such instructions as may appear to the Offeror to be your intentions.
4. The English text of this Yellow Form of Acceptance shall prevail over the Chinese text for the purpose of interpretations.

Yellow Form of Acceptance in respect of the CB Offer

To: **The Offeror and Get Nice Securities**

1. My/Our execution of this Yellow Form of Acceptance (whether or not such form is dated and which shall be binding on my/our successors and assignees) shall constitute:
 - (a) my/our irrevocable acceptance of the CB Offer made by Get Nice Securities on behalf of the Offeror, as contained in the Composite Offer Document for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the principal amount of Convertible Bond(s) specified in this Yellow Form of Acceptance or, if no principal amount is specified or a greater principal amount is specified than I/we am/are registered as the Bondholder(s) thereof, in respect of all such principal amount of the Convertible Bond(s) as to which I/we am/are registered as the Bondholder(s);
 - (b) my/our irrevocable instruction and authority to the Offeror and/or Get Nice Securities or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms and conditions of the CB Offer, by ordinary post at my/our risk to the person(s) named and the address stated below or, if no name and address is stated below, the name or first-named of us (in case of joint registered bondholder(s)) at the registered address shown in the register of the Bondholder(s).

(Insert name and address of the person to whom the cheque is to be sent if different from the registered bondholder(s) of the relevant Convertible Bond(s) or the first-named of joint registered bondholders.)

Name: (in block capitals) _____
Address: (in block capitals) _____
 - (c) my/our irrevocable instruction and authority to the Offeror and/or Get Nice Securities or such person or persons as either of them may direct to complete, amend and execute any document on my/our behalf including but without limitation to insert a date in this Yellow Form of Acceptance and to duly complete this Yellow Form of Acceptance in accordance with the section entitled "How to complete this Yellow Form of Acceptance" above or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct my/our Convertible Bond(s) tendered for acceptance under the CB Offer;
 - (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Convertible Bond(s) tendered for acceptance under the CB Offer to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, adverse interests, equities encumbrances and third party rights of any nature and together with all rights accruing or attaching thereto on or after the date of the Composite Offer Document; and
 - (e) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Get Nice Securities or their respective agent(s) or such person or persons as it/they may direct on the exercise of any of the authorities contained herein.
2. I/We understand that acceptance of the CB Offer by me/us will constitute a warranty by me/us to the Offeror that (i) the principal amount of Convertible Bond(s) specified in this Yellow Form of Acceptance will be sold free from all rights of pre-emption, options, liens, claims, equities, charges, encumbrances and third party rights whatsoever and together with all rights accruing or attaching thereto on or after the date of the Composite Offer Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Company, the Offeror, or Get Nice Securities or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the CB Offer or his/her/its acceptance thereof, and is permitted under all applicable laws to receive and accept the CB Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. I/We enclose the relevant certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of the relevant Convertible Bond(s) which are to be held by you on the terms and conditions of the CB Offer. I/We understand that no acknowledgement of receipt of any form(s) of acceptance and transfer, certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent at my/our own risk.
4. I/We warrant that I/we have the full right, power and authority to sell and pass the title and ownership of my/our Convertible Bond(s) to the Offeror by way of acceptance of the CB Offer.
5. I/We warrant to the Offeror and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is in connection with my/our acceptance of the CB Offer, including the obtaining of any governmental, exchange control or other consents which may be required and the compliance with all necessary formalities or legal requirements.
6. I/We acknowledge that, save as expressly provided in the Composite Offer Document and this Yellow Form of Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

本黃色接納表格乃重要文件，請即處理。閣下如對本黃色接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如將名下之可換股債券全部售出或轉讓，應立即將本黃色接納表格連同隨附之綜合收購建議文件送交買主或承讓人，或閣下經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

如何填寫本黃色接納表格

可換股債券收購建議為無條件。本黃色接納表格應與綜合收購建議文件一併閱覽。

- 閣下如欲接納結好證券代表要約方提出之可換股債券收購建議，應填妥及簽署本黃色接納表格，並在實際可行之情況下儘早將表格連同不少於閣下擬接納可換股債券收購建議之可換股債券本金金額之相關證書及／或過戶收據及／或其他所有權文件（及／或任何就此所需令人信納之彌償保證）以郵遞、以快郵或其他類似速遞服務或以專人送交本公司之公司秘書，地址為香港灣仔告士打道38號美國萬通大廈26樓，信封面請註明「**金匡可換股債券收購建議**」，惟無論如何須於二零零八年五月六日星期二下午四時正（或要約方根據收購守則可能釐定並公布之較後日期及／或時間）前送達本公司之公司秘書。綜合收購建議文件附錄一之條文載於本黃色接納表格，並構成本黃色接納表格其中一部分。
- 閣下須於第1頁「**可換股債券本金金額**」一欄內填上接納可換股債券收購建議之可換股債券本金總金額。如閣下在交回本公司之公司秘書之本黃色接納表格上簽署但並無填上本金金額或所填本金金額超過閣下登記持有之可換股債券，則閣下將被視為已就名下登記持有之全部可換股債券接納可換股債券收購建議。
- 倘本黃色接納表格並未嚴格根據本黃色接納表格所載之指示填妥，則要約方保留權利將本黃色接納表格視為有效，要約方可將本黃色接納表格視為遵照要約方認為出於閣下意向按照在此所列之指示而填妥。
- 本黃色接納表格之中英文本詮釋倘有歧異，概以英文本為準。

可換股債券收購建議之黃色接納表格

致：要約方及結好證券

- 本人／吾等簽署本黃色接納表格（不論該表格有否填上日期及對本人／吾等之繼承人及受讓人均具約束力），即表示：
 - 本人／吾等按綜合收購建議文件所載代價及條款與條件，就本黃色接納表格所列明之可換股債券本金金額或（如未有列明本金金額或所列本金金額多於本人／吾等登記為債券持有人之本金金額）本人／吾等登記為債券持有人之所有可換股債券本金金額，不可撤回地接納綜合收購建議文件所載由結好證券代表要約方提出之可換股債券收購建議；
 - 本人／吾等不可撤回地指示並授權要約方及／或結好證券或彼等各自之代理人，將本人／吾等根據可換股債券收購建議之條款及條件應得之現金代價，以「不得轉讓—只准入抬頭人賬戶」方式劃線開出支票予本人／吾等，然後以平郵方式寄予下文所列人士及地址（如未有於下欄列明姓名及地址，則按債券持有人登記冊所示之登記地址寄予當中姓名或排名首位之人士（如屬聯名登記債券持有人），郵誤風險由本人／吾等承擔。
（倘收取支票之人士並非有關可換股債券之登記債券持有人或排名首位之聯名登記債券持有人，則請在本欄填上接收支票人士之姓名及地址。）
姓名：（請用正楷填寫）_____。
地址：（請用正楷填寫）_____。
 - 本人／吾等不可撤回地指示並授權要約方及／或結好證券或彼等其中一方可能指定之一名或多名人士代表本人／吾等填妥、修改及簽署任何文件，包括但不限於在本黃色接納表格填上日期及根據上文「如何填寫本黃色接納表格」一節正式填妥本黃色接納表格，或如本人／吾等或任何其他人士已填上日期，則刪去該日期並填上另一日期，並採取任何其他可能屬必要或權宜之行動，使本人／吾等根據可換股債券收購建議提交以供接納之可換股債券轉歸要約方或其可能指定之該名或該等人士所有；
 - 本人／吾等承諾於可能屬必要或適當時簽署其他文件並辦理其他手續及事宜，以進一步確保本人／吾等根據可換股債券收購建議提交以供接納之可換股債券轉歸要約方或其可能指定之該名或該等人士所有，而上述可換股債券概不附帶任何性質之留置權、押記、選擇權、申索、不利權益、衡平權、產權負擔及第三方權利，並連同於綜合收購建議文件日期當日或之後應有或附帶之一切權利所影響；及
 - 本人／吾等同意追認要約方及／或結好證券或彼等各自之代理人或彼等可能指定之一名或多名人士於行使本表格所載任何授權時可能作出或進行之各種行動及事宜。
- 本人／吾等明白本人／吾等接納可換股債券收購建議將構成本人／吾等向要約方保證，(i)本黃色接納表格所列之可換股債券本金金額於出售時概不附帶任何形式之優先購買權、選擇權、留置權、申索、衡平權、押記、產權負擔及第三方權利，並連同綜合收購建議文件日期當日或之後應有或附帶之一切權利；及(ii)本人／吾等並無採取或遺漏採取任何行動，而將會或可能導致本公司、要約方、結好證券或任何其他人士違反有關地區與可換股債券收購建議或其接納有關之法例或監管規定，且彼根據所有適用法例獲准收到及接納可換股債券收購建議及其任何修訂，而該接納根據一切適用法例乃屬有效及具約束力。
- 本人／吾等茲附上本人／吾等持有之全部或部分有關可換股債券之有關證書及／或過戶收據及／或其他所有權文件（及／或任何就此所需令人信納之彌償保證），由閣下按可換股債券收購建議之條款及條件予以保存。本人／吾等明白任何交回之接納及轉讓表格、證書及／或過戶收據及／或其他所有權文件（及／或就此所需令人信納之彌償保證）概不獲發收據。本人／吾等亦了解寄發所有文件之一切郵誤風險概由本人／吾等承擔。
- 本人／吾等保證，本人／吾等有十足權利、權力及授權以接納可換股債券收購建議之方式，向要約方出售及移交本人／吾等之可換股債券之所有權及擁有權。
- 本人／吾等向要約方及本公司保證，本人／吾等已遵守本人／吾等地址所在司法權區關於本人／吾等接納可換股債券收購建議方面之法例，包括獲得任何可能所需之政府、外匯管制或其他方面之同意及遵守一切必要之正式手續或法律規定。
- 本人／吾等確認，除綜合收購建議文件及本黃色接納表格明文規定外，在此作出之所有接納、指示、授權及承諾均為不可撤回及為無條件。