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G-PROP (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 286)

SUPPLEMENTAL ANNOUNCEMENT

MAJOR TRANSACTION, FINANCIAL ASSISTANCE AND CONTINUING CONNECTED TRANSACTION

Reference is made to the announcements of G-Prop (Holdings) Limited (the “**Company**”) dated 28 September 2012, 8 October 2012, 19 October 2012 and 22 October 2012 (the “**Announcements**”) concerning the Facility Agreement in relation to a three-year facility of up to HK\$220 million entered into between the Company (as lender), Champion Dynasty (as borrower), Mr. Cheung (as individual guarantor) and GD 奧理德 (as corporate guarantor). Capitalised terms used in this announcement shall have the same meanings as those defined in the announcement of the Company dated 28 September 2012 unless otherwise defined herein.

FURTHER INFORMATION ON EXPECTED CAP AMOUNTS

As additional time was required for the Company and its professional parties to finalise the circular for the Transaction, it was expected that the circular for the Transaction will be published on or before 5 November 2012. As a result of the delay in dispatch of the said circular, the period for the facility loan available to Champion Dynasty under the Facility Agreement has to be changed and the following table sets out the maximum principal loan outstanding, maximum interest amount and expected cap amounts for the revised loan period:

	From 21 November 2012 to 31 December 2012	For the year ending 31 December 2013	For the year ending 31 December 2014	From 1 January 2015 to 20 November 2015
Maximum principal loan outstanding	HK\$220 million	HK\$220 million	HK\$220 million	HK\$220 million
Maximum interest amount	HK\$2 million	HK\$18 million	HK\$18 million	HK\$16 million
Expected cap amounts	HK\$222 million	HK\$238 million	HK\$238 million	HK\$236 million

Save for the aforesaid, there is no other material change to the content of the Announcements.

By order of the board of
G-Prop (Holdings) Limited
Wong Yuet Ying
Company Secretary

Hong Kong, 1 November 2012

As at the date of this announcement, the executive Directors are Mr. Cheung, Wai-ken and Mr. Cheng, Hau-yan; the non-executive Director is Mr. Lam, Kwong-wai; and the independent non-executive Directors are Dr. David Chain, Chi-woo, Mr. Lam, Yat-fai, and Mr. Leung, Yun-fai.

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Website of the Company: <http://www.g-prop.com.hk>