

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	n/yyyy):	28/2/2013							
To: Hong Kong Exchanges an	d Clearing I	Limited							
Name of Issuer	Name of Issuer G-Prop (Holdings) Limited								
Date Submitted	4 <sup>th</sup> Mai	rch, 2013							
I. Movements in Authorised Sh	nare Capital								
1. Ordinary Shares									
(1) Stock code : <u>286</u>	Description	on: Ordinary	shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding r	nonth <u>8</u> 0	0,000,000,000	HK\$0.01	HK\$800,000,000					
Increase/(decrease)	<u>-</u>			<u>-</u>					
Balance at close of the month	80	0,000,000,000	HK\$0.01	HK\$800,000,000					
(2) Stock code :	Description	on:							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding r	nonth _								
Increase/(decrease)	_								
Balance at close of the month	_								

## 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$800,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,428,255,008	N/A	<u>N</u> /A	N/A		
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A		
Balance at close of the month	2,428,255,008	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Snare Option So	cnemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	N	Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	G . 1	F . 1	G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(11/10 /2012)						
Ordinary shares	168,000,000	Nil	Nil	Nil	Nil	168,000,000
(Note 1)			·			
,						
2.						
shares						-
(Note 1)						
3.						
( / / )						
shares						
$\frac{\text{Shares}}{(Note 1)}$						-
(11016 1)		To	tal A. (Ordin	ary charec)	Nil	
		10		nce shares)	N/A	
			·		N/A N/A	
				Other class)	IN/A	
Total funds raised du		rom exercise of	f	X 71.7		
options (State currer	ncy)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>-</u>					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	,				
2. (dd/IIII/yyyy)	( / /	)				
	<u>.</u>					
						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
	<u>.</u>					
( / / )	<u> </u>			·		· ·
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.	<u>-</u>					
	-					
( / / )						<u> </u>
Ct = -1 =1 = ('f 1'-t = -1)					\	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
			D (O1)	nowy ale and - \		
		Total	(Prefere	nary shares) ence shares) Other class)		_

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
4.	<del>_</del>					
	_					
	_					
Stock gode (if listed)		<del></del> -		-		
Class of shares						
issuable ( <i>Nate 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	∇					
	_\					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del>\</del>				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.	_					
	<u>_</u>					
	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.	,					
	_					
	<u> </u>				_	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(	Other class)		_
						\

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oil	er Movements in Iss	заса опате Сарпаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						ШОШП
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
	·						
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/xyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	-
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		Por	Iviai	п во	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	· _				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased ( <i>Note 1</i> )	S _				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed (Note 1)	S _				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	/	/ /	)		
		Class of shares issuable (Note 1)	è –				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	\	

For Main Board and GEM listed issuers

				No. of new shares of issuer which
			during the month	may be issued
			pursuant thereto	pursuant thereto as at
	Type of Issue			close of the month
/				
	Class of shares issuable (Note 1)			
9.	Capital Issue and allotment reorganisation date: (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
	Class of shares issuable (Note 1)			
10.	Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)			
	EGM approval date: (dd/mm/yyyy)			
	Total E. (Oro	dinary shares	s)	
		erence shares (Other class	s)	
				,

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	
Nil	
	·
Submitted by: Wong Yuet Ying	
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.