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G·PROP
(HOLDINGS) LIMITED

G-PROP (HOLDINGS) LIMITED

金匡企業有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 286)

**CLARIFICATION ANNOUNCEMENT
PROXY FORM FOR USE AT THE AGM**

Reference is made to the Proxy Form for the use at the AGM to be held on 31 May 2013. The Board would like to clarify certain information contained therein.

Reference is made to the proxy form (the “Proxy Form”) for use at the annual general meeting (the “AGM”) of G-Prop (Holdings) Limited (the “Company”) to be held on 31 May 2013 enclosing with the circular of the Company (the “Circular”) dated 30 April 2013 and notice of the AGM. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise defined.

The Board would like to clarify inadvertent clerical errors contained in the Proxy Form as follows:

- (a) an ordinary resolution no.5 should be amended from “To give a general mandate to the Directors to issue, allot and deal with shares of the Company.” to “To give a general mandate to the Directors to issue, allot and deal with shares of the Company and conditional upon the passing of resolutions nos. 4 and 5, to the extend the general mandate given to the Directors to issue, allot and deal with shares not exceeding the aggregate number of shares repurchased pursuant to the general mandate granted under resolution no. 4.”; and
- (b) an ordinary resolution no.6 should be deleted accordingly.

Save for the above, all the information in the Proxy Form shall remain the same. A revised Proxy Form will be dispatched to the Shareholders on 8 May 2013 and supersede the Proxy Form.

By Order of the Board
G-Prop (Holdings) Limited
Wong Yuet Ying
Company Secretary

Hong Kong, 6 May 2013

As at the date of this announcement, the Board comprises Mr. Cheung Wai Kuen and Mr. Cheng Hau Yan as executive Directors of the Company; Mr. Lin Jiang as non-executive Director of the Company; and Mr. Huang Liang, Mr. Mai Yang Guang and Mr. Yau Chi Ming as independent non-executive Directors of the Company.

The website of the Company is at www.g-prop.com.hk