## **Next Day Disclosure Return**

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer:	G-Prop (Holdings) Limited	
Stock code: 286	Date submitted:	17 June 2009

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares

I.  Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at ( <i>Note 2</i> ) 31/05/2009	2,028,255,008				
Issue and allotment of ordinary shares on 17 June 2009 pursuant to a placing on full underwritten basis ( <i>Note 3</i> )	400,000,000	19.72%	HK\$0.373	HK\$0.43	13.26% discount
Share repurchases	N/A	N/A			
Closing balance as at ( <i>Note 8</i> ) <u>17/06/2009</u>	2,428,255,008				

## Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:* 
  - "issues of shares" should be construed as "repurchases of shares"; and
  - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".
- 7. *In the context of a redemption of shares:* 
  - "issues of shares" should be construed as "redemptions of shares";
  - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and
  - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

II.					
A. Purcl	hase report				
Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
	N/A	N/A	N/A	N/A	N/A
Total	N/A			_	N/A
B. Addi	tional information for iss	suer whose primary listing is on th	ne Exchange		
	ber of such securities pu ution)	rchased on the Exchange in the ye	ear to date (since ordinary		(a) <u>N/A</u>
	issued share capital at ti solution	me ordinary resolution passed acq	quired on the Exchange since date		%
		( (a) x 100 )			
		Issued share capital			
material char	nges to the particulars co	ntained in the Explanatory Statem	re made on the Exchange were made nent dated <u>N/A</u> which has been accordance with the domestic rules	en filed with the Exchange. We al	lso confirm that any purchases set
Note to Sectio	on II: Please state w	hether on the Exchange, on another s	stock exchange (stating the name of the exc	change), by private arrangement or b	py general offer.
Sub	mitted by: (Name)	Lam, Kwong-wai			
Titl		Secretary cretary or other duly authorised of	fficer)		