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G-PROP (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code : 286)

**ANNOUNCEMENT
INSIDE INFORMATION**

This announcement is made pursuant to Rule 13.09(2)(a) of Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571).

For the purpose of the development and expansion of the prospect of G-Prop (Holdings) Limited (the “Company”) and its subsidiaries (collectively, the “Group”), which can enhance the income of the Group and it is in the interests of the shareholders of the Company as a whole, the Group has contacted some parties from the possible investment projects (the “Possible Investment Projects”). The board of directors (the “Board”) has also made some feasibility studies on and start to negotiate with them in relation to the Possible Investment Projects. The Possible Investment Projects do not limit to the current businesses of the Group but they mainly include new energy, environmental protection, biotechnology, innovative medical techniques and high technological industries which are high prospective industries. The types of investment in the Possible Investment Projects are not restricted into any format and may be through acquisition, cooperative development and so on. As at the date of this announcement, the Group has not any concrete plan for the Possible Investment Projects, and no binding agreement in relation to the Possible Investment Projects has been entered into between the Group and the relating parties.

To the best knowledge of the Board, the relating parties of the Possible Investment Projects are independent third parties and do not have any relationships with the Company and its associates. Under the requirements of Chapter 14 of the Listing Rules, the agreements for Possible Investment Projects and their contemplated transactions may constitute possible notifiable transactions. Further announcement(s) in relation thereto will be made as and when appropriate.

As such, the above information is provided for reference only. Investors are advised to exercise caution and not to place under reliance on such information when dealing in the securities of the Company. If in doubt, investors are advised to seek professional advice from professional or financial advisers.

By Order of the Board
G-Prop (Holdings) Limited
Wong Yuet Ying
Company Secretary

Hong Kong, 18 February 2013

As at the date of this announcement, the Board comprises Mr. Cheung, Wai-kuen, and Mr. Cheng, Hau-yan as executive Directors of the Company; Mr. Lam, Kwong-wai and Mr. Lin, Jiang as non-executive Directors of the Company; and Mr. Lam, Yat-fai, and Mr. Leung, Yun-fai as independent non-executive Directors of the Company.

The website of the Company is at www.g-prop.com.hk