HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

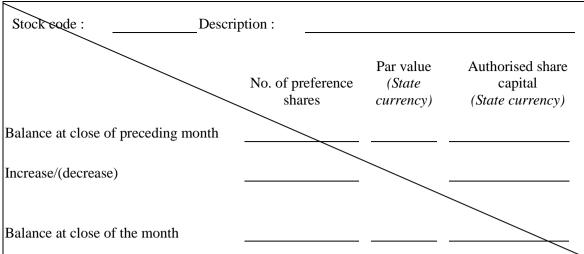
| Name of Issuer | Common Splendor International Health Industry Group Limited |
|----------------|---|
| Date Submitted | 4 October 2019 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>286</u> Descrij | ption : <u>Ordinary</u> | shares | |
|-------------------------------------|---------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 80,000,000,000 | HK\$0.01 | HK\$800,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 80,000,000,000 | HK\$0.01 | HK\$800,000,000 |
| (2) Stock code : Descrij | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares



3. Other Classes of Shares

| Stock code : Descr | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) :

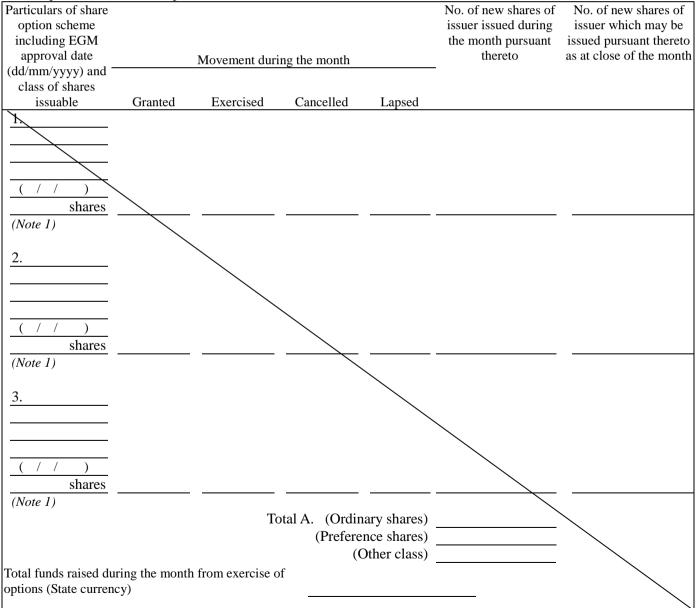
HK\$800,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|---|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,996,255,008 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 734,660,000 | N/A | N/A | N/A | |
| Balance at close of the month | 3,730,915,008 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

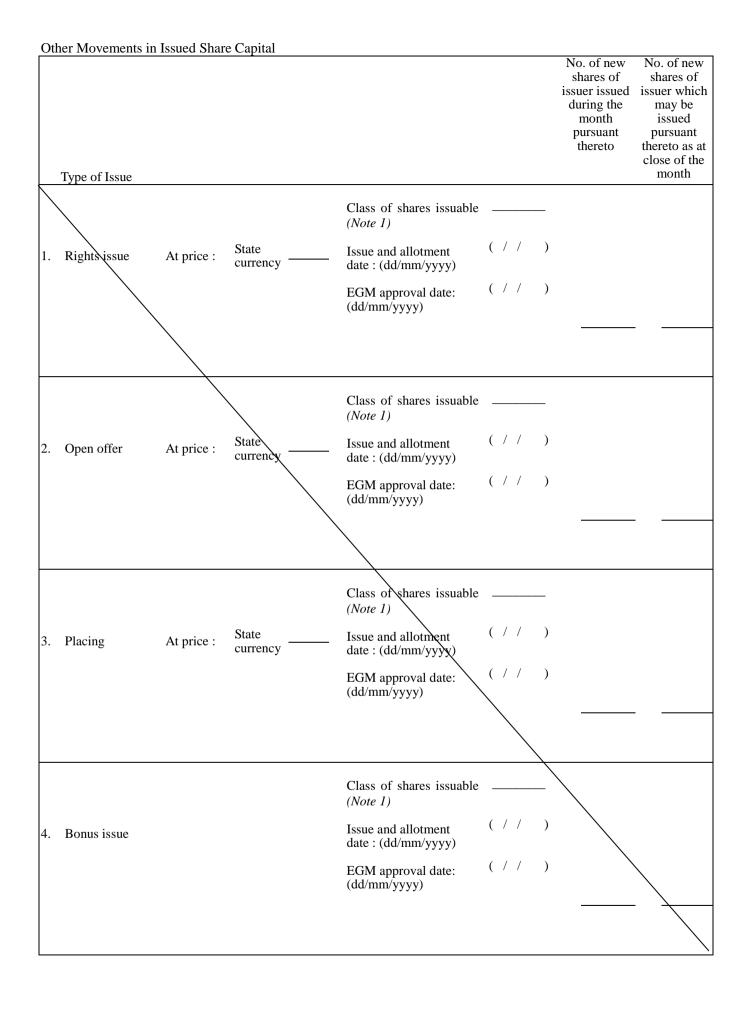


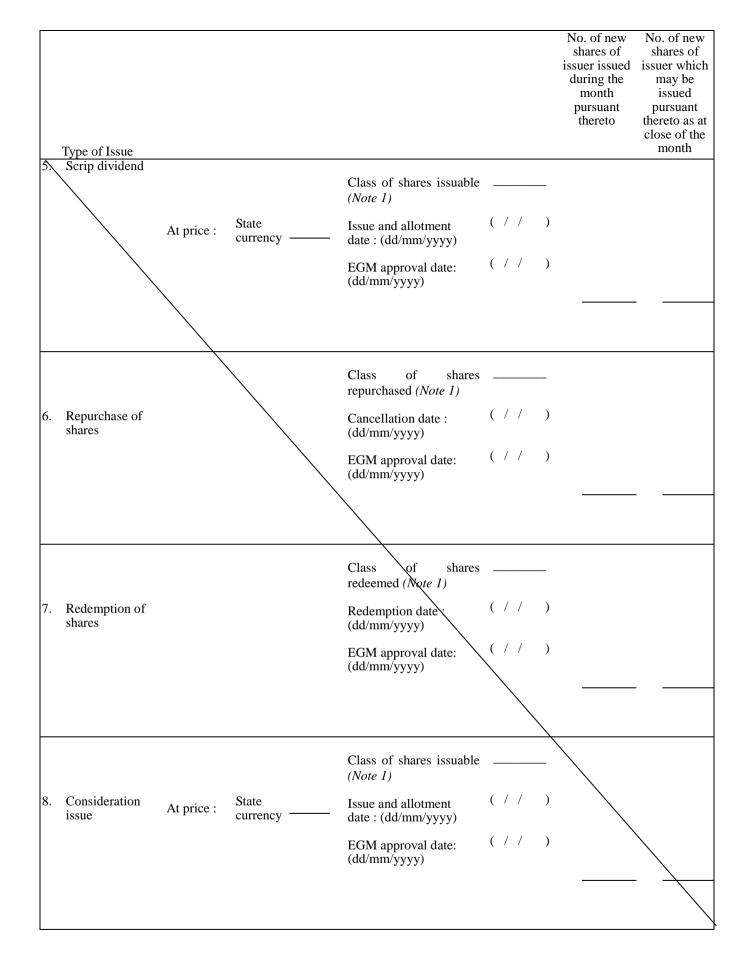
| Description of warrants | Currency of Nominal value at nominal close of | Exercised during the | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|--|----------------------|----------------------------------|--|---|
| (Date of expiry - dd/mm/yyyy) 1 | value preceding month | month | month | | month |
| <u>+</u> | | | | | |
| | | | | | |
| (/) | | | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (1 1) | | | | |
| 2. | (/ /) | | | | |
| | | | | | |
| | <u> </u> | | | | _ |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | \backslash | | | | |
| Subscription price | | | | | |
| EGM approval date | \backslash | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | |
| 3. | | | | | |
| | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | | \backslash | | | |
| Stock code (if listed) Class of shares | | \backslash | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | \backslash | | | |
| EGM approval date (if applicable) | | | \backslash | | |
| | (/ /) | | \mathbf{i} | | |
| 4. | | | \backslash | | |
| | | | \backslash | | |
| (/ /) | | | <u> </u> | | |
| $\mathbf{C}(\mathbf{r},\mathbf{r}) = 1 \cdot \mathbf{C} (\mathbf{C} 1^{T} \cdot \mathbf{r} + 1)$ | | | | \backslash | |
| Class of shares | | | | \backslash | |
| issuable (Note 1) | | | | \backslash | |
| Subscription price | | | | \backslash | |
| (if applicable) | | | | \backslash | ` |
| (dd/mm/yyyy) | (/ /) | | | | \backslash |
| | Total | B (Ordin | nary shares) | | \backslash |
| | 10ta1 | (Prefere | ence shares) | | - \ |
| | | | Other class) | | <u> </u> |

| lass and description 1. Convertible bonds (Remark) | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Issue date: (15/8/2016) | | | | | | |
| Interest: 9% per annum | | | | | | |
| Maturity Date: (14/8/2018) | US\$ | 6,000,000 | Nil | 4,000,000 | Nil | 44,285,714 |
| Stock code (if listed) | Not listed | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary Share | - | | | | |
| Subscription price | HK\$0.70 | 8 | | | | |
| AGM approval date | Πιφ0.70 | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (31/05/2016) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | · · | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | · · | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Fotal C (O-4) | and abore - | N:1 | |
| | | | Fotal C. (Ordir | ary shares) nce shares) | Nil N/A | - |
| | | | | Dther class) | N/A N/A | - |

| Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including | Options |
|--|---------|
| (other than under Share Option Schemes) | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1.The Company and the subscribers have entered into a subscription agreement dated 25 January 2019 in which the Company would issue up to 264,099,966 ordinary shares (subscription shares) at subscription price of HK\$0.70 per subscription share. The subscription shares will be issued and allotted pursuant to the specific mandate approved by the shareholders at the special general meeting convened on 28 August 2019 and other effective conditions being fulfilled. For details, please refer to the announcements of the Company dated 25 January 2019 and 28 August 2019.0Ordinary shares (Note 1) | Nil | 264,099,966 |
| 2. | | |
| 3 | Nil | Nil |
| Ordinary shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class) | Nil Nil N/A N/A | Nil |





| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (///) EGM approval date: (///) (dd/mm/yyyy) (///) | | |
| 10. Other (Please specify) At price : State currency Class of shares issuable 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) | | |
| Total E. (Ordinary shares (Preference shares (Other class | 5) | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

The convertible bonds of US\$10 million were issued to the subscriber on 15 August 2016. In accordance with the terms of the convertible bonds, the convertible bonds would mature on 15 August 2018. The Company is currently negotiating the terms of extension of the convertible bonds with the subscriber. In addition, the subscriber had given confirmation that the Company is not required to redeem the convertible bonds on the existing maturity date and does not constitute for any breach of the terms of the convertible bonds committed by the Company in connection with the expiry of the existing maturity date. A principal amount of US\$2 million, US\$1 million, US\$1 million and another US\$2 million of the convertible bonds were redeemed in December 2018, in March 2019, July 2019 and September 2019 respectively. The Company is still under negotiation the terms of extension of the balance of US\$4 million of the convertible bonds with the subscriber.

Submitted by: <u>Wong Wing Cheung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*

^{1.} State the class of shares (e.g. ordinary, preference or other).