HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

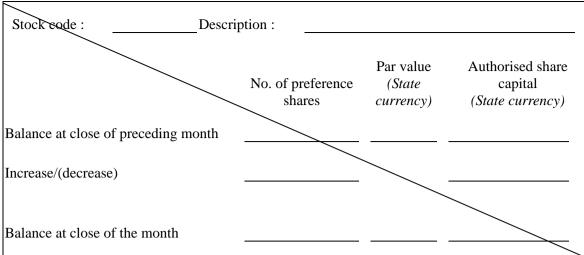
Name of Issuer	Common Splendor International Health Industry Group Limited
Date Submitted	1 November 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>286</u> Descrip	ption : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000
Increase/(decrease)			
Balance at close of the month	80,000,000,000	HK\$0.01	HK\$800,000,000
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock sode : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,730,915,008	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	3,730,915,008	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

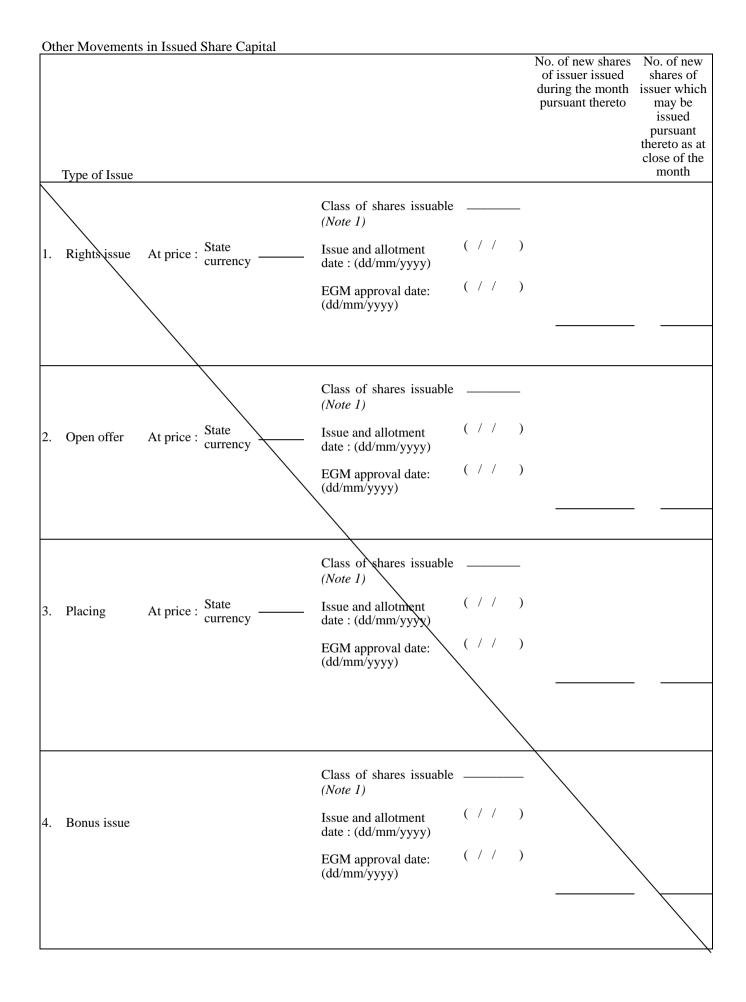
Particulars of share option scheme		i schemes of t			No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
	<					
shares	\searrow					
(Note 1)						
	\sim					
2.						
			、 、			
			\searrow			
shares			\rightarrow			
(Note 1)						
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3.						
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shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		\backslash
				nce shares)		
				Other class)		
Total funds raised dur	ing the month	from avaraise a				
options (State currenc		nom exercise (01			
options (State current	y)					\sim

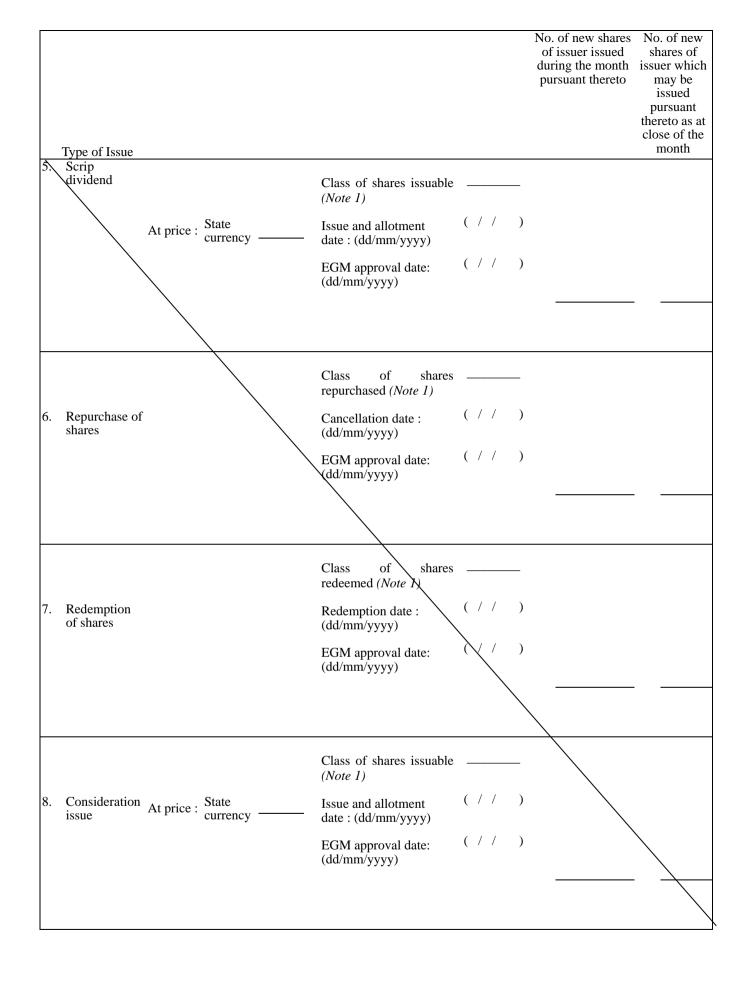
Warrants to Issue Shares of the Is	ssuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> ¥</u>					
\rightarrow					
() Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
	\backslash				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		\backslash			
EGM approval date (if applicable)			\backslash		
	(/ /)		\mathbf{i}		
4.			\backslash		
			\backslash		
(/ /)					
Stock code (if listed)			Ň	\backslash	
Class of shares issuable (<i>Note 1</i>)				\backslash	
Californiation anion					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash	\backslash
(\backslash
	Total	(Prefere	nary shares) ence shares) Other class)		
		(· \

lass and description 1. Convertible bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Remark)						
Issue date: (15/8/2016) Interest: 9% per annum	<u>.</u>					
Maturity Date: (14/8/2018)	US\$	4,000,000	Nil	2,500,000	Nil	27,678,571
Stock code (if listed)	Not listed	4,000,000	1111	2,300,000		27,070,371
Class of shares						
issuable (Note 1)	Ordinary Share	<u>s</u>				
Subscription price	HK\$0.70					
AGM approval date (if applicable) (dd/mm/yyyy))	(31/05/2016)					
2.	(31/03/2010)					
	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock and (if listed)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	ary sharee)	Nil	
				ence shares)		
				Other class)		,

(other tha	an under Share Option Schemes)			C I
	iculars including EGM approval da	te (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
agre issu subs subs spec gene cond anno	Company and the subscribers have eement dated 25 January 2019 in wi e up to 264,099,966 ordinary share scription price of HK\$0.70 per subs scription shares will be issued and a cific mandate approved by the share eral meeting convened on 28 Augus ditions being fulfilled. For details, p ouncements of the Company dated	hich the Company would s (subscription shares) at scription share. The allotted pursuant to the eholders at the special st 2019 and other effective blease refer to the 25 January 2019		
and	28 August 2019.	(28/08/2019) Ordinary shares (<i>Note 1</i>)	Nil	264,099,966
2.		(/ /)		
		Ordinary shares (Note 1)	Nil	Nil
3				
		Ordinary shares (<i>Note 1</i>)	Nil	Nil
		Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		<u> </u>				·
10	Other	Class of shares issuable (Note 1)				
10.	(Subscription At price : State of shares)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/)>	Z	<u></u>	
		Tutte	2.1			
			Ordinary sh eference sh (Other o	hares	5) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

The convertible bonds of US\$10 million were issued to the subscriber on 15 August 2016. In accordance with the terms of the convertible bonds, the convertible bonds would mature on 15 August 2018. The Company is currently negotiating the terms of extension of the convertible bonds with the subscriber. In addition, the subscriber had given confirmation that the Company is not required to redeem the convertible bonds on the existing maturity date and does not constitute for any breach of the terms of the convertible bonds committed by the Company in connection with the expiry of the existing maturity date. A principal amount of US\$2 million, US\$1 million, US\$1 million, US\$2 million and another US\$1.5 million of the convertible bonds were redeemed in December 2018, in March 2019, in July 2019 , in September 2019 and in October 2019 respectively. The Company is still under negotiation the terms of extension of the subscriber.

Submitted by: <u>Wong Wing Cheung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.