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**G-PROP**  
(HOLDINGS) LIMITED

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**金匡企業有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 286)**

**ANNOUNCEMENT**  
**COMPLETION OF DISCLOSABLE TRANSACTION**  
**RELATING TO THE PROVISION OF LOAN**

Reference is made to the announcement of G-Prop (Holdings) Limited dated 7 February 2013 (the “First Announcement”) in respect of the disclosable transaction relating to the provision of loan and the clarification announcement dated 7 February 2013. Capitalised terms used herein shall have the same meaning as defined in the First Announcement, unless otherwise stated.

The Board is pleased to announce that the conditions precedent of Loan Agreement have been fulfilled. The available period for drawdown will commence from 28 May 2013 to 27 May 2014 and the repayment date is a year after the date of drawdown or the earlier repayment date agreed by both the Lender and the Borrower in writing.

By Order of the Board  
**G-Prop (Holdings) Limited**  
**Wong Yuet Ying**  
*Company Secretary*

Hong Kong, 28 May 2013

*As at the date of this announcement, the Board comprises Mr. Cheung Wai Kuen and Mr. Cheng Hau Yan as executive Directors of the Company; Mr. Lin Jiang as non-executive Director of the Company; and Mr. Huang Liang, Mr. Mai Yang Guang and Mr. Yau Chi Ming as independent non-executive Directors of the Company.*

*The website of the Company is at [www.g-prop.com.hk](http://www.g-prop.com.hk)*