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G-PROP
(HOLDINGS) LIMITED

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(Incorporated in Bermuda with limited liability)

(Stock code : 286)

CLARIFICATION ANNOUNCEMENT

References is made to the announcement of G-Prop (Holdings) Limited (the “**Company**”) dated 7 February 2013 in relation to the discloseable transaction for the provision of the Loan on 7 February 2013 (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rules 13.13 and 13.15 of the Listing Rules, the Company would like to clarify that the names of the Borrower and the Guarantor are Yuehai Trading Company Limited and Dongguan Yuehai Enterprise Investment Company Limited*(東莞市悅海實業投資有限公司) respectively.

The Company further clarified that although the provision of the Loan is without security, the Guarantor had guaranteed the disposal, selling and pledging of its fixed assets before the Loan is fully paid would be regarded as default under the Deed of Guarantee and the Borrower or/and the Guarantor should immediately fully repay the outstanding loan, interest accrued thereon, fees and all other amounts from time to time payable by the Borrower to the Lender pursuant to, under or in connection with the Loan Agreement.

By Order of the Board
G-Prop (Holdings) Limited
Wong Yuet Ying
Company Secretary

Hong Kong, 7 February 2013

As at the date of this announcement, the Board comprises Mr. Cheung, Wai-kuen, and Mr. Cheng, Hau-yan as executive Directors of the Company; Mr. Lam, Kwong-wai and Mr.

Lin Jiang as non-executive Directors of the Company; and Mr. Lam, Yat-fai, and Mr. Leung, Yun-fai as independent non-executive Directors of the Company.

The website of the Company is at www.g-prop.com.hk