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COMMON SPLENDOR INTERNATIONAL HEALTH INDUSTRY GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 286)

LAPSE OF CB PLACING AGREEMENT

Reference is made to the announcement of Common Splendor International Health Industry Group Limited (the “**Company**”) dated 28 August 2015, relating to proposed placing of Convertible Bonds under General Mandate (the “**CB Placing Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the CB Placing Announcement.

The Board announces that the CB Placing Agreement, in relation to the placing of Convertible Bonds in the maximum principal amount of HK\$300,000,000 to not fewer than six independent Placées on a best effort basis through the Placing Agent has lapsed.

As the Placing Agent informed the Company that it could not procure a subscriber for any of the two tranches of the Convertible Bonds by 31 October 2015, being the Long Stop Date, the CB Placing Agreement lapsed and the CB Placing will not proceed. Despite the lapse of the CB Placing Agreement, the Directors will continue to explore any other practical and feasible financing arrangements.

As disclosed in the CB Placing Announcement, the Directors intended to use the net proceeds from the CB Placing for general working capital of the Group and investments in the potential business opportunity, if any. The Directors are of the view that the lapse of the CB Placing Agreement has no material adverse impact on the existing business operation and financial position of the Group.

By order of the Board of
**Common Splendor International
Health Industry Group Limited**
Lam King Ho
Company Secretary

Hong Kong, 11 November 2015

As at the date of this announcement, the Board comprises Mr Cheung Wai Kuen and Mr Cheng Hau Yan as executive Directors; Mr Lin Jiang as non-executive Director; and Mr Mai Yang Guang, Mr Yau Chi Ming and Mr Huang Liang as independent non-executive Directors.