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## **COMMON SPLENDOR INTERNATIONAL HEALTH INDUSTRY GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 286)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ISSUE OF CONVERTIBLE BOND UNDER GENERAL MANDATE AND EXTENSION OF THE LONG STOP DATE**

Reference is made to the announcement of Common Splendor International Health Industry Group Limited (the “**Company**”) dated 23 November 2015 (the “**Announcement**”) in relation to the proposed issue of Convertible Bonds under General Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

#### **SUPPLEMENTAL INFORMATION**

The Board would like to further inform the Shareholders that:

- (a) except the adjustment formula disclosed in the Announcement, the Conversion Price is not subject to other adjustments, such as consolidation, subdivision or capitalization issue;
- (b) the Company confirms that before the maturity of the Convertible Bonds, it does not intend to take corporate actions that would result in the aggregate number of Conversion Shares exceeding the General Mandate limit; and

- (c) before any corporate actions submitted to the Board for approval, the company secretary of the Company will provide a calculation of the number of the Conversion Shares and the comparison of the number of shares authorised to be issued under the General Mandate to the financial and/or legal advisors for re-calculation and checking in order to ensure that the General Mandate is sufficient to cover the amount of the Conversion Shares.

## **EXTENSION OF THE LONG STOP DATE**

The Subscription Agreement expired on 15 December 2015. After the trading hours of the date of this announcement, the parties to the Subscription Agreement entered into a supplement agreement to the Subscription Agreement to confirm their agreement to extend the Long Stop Date from 15 December 2015 to 31 December 2015.

By order of the Board  
**Common Splendor International  
Health Industry Group Limited**  
**Lam King Ho**  
*Company Secretary*

Hong Kong, 16 December 2015

*As at the date of this announcement, the Board comprises Mr Cheung Wai Kuen and Mr Cheng Hau Yan as executive Directors; Mr Lin Jiang as non-executive Director; and Mr Mai Yang Guang, Mr Yau Chi Ming and Mr Huang Liang as independent non-executive Directors.*