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## **COMMON SPLENDOR INTERNATIONAL HEALTH INDUSTRY GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 286)**

### **COMPLETION OF ISSUE OF CONVERTIBLE BONDS**

The Board is pleased to announce that all the conditions precedent under the Subscription Agreement have been fulfilled. Completion of the Subscription took place and the Convertible Bonds in the principal amount of US\$10,000,000 were issued to the Subscriber on 15 August 2016.

Reference is made to the announcement of Common Splendor International Health Industry Group Limited (the “**Company**”) dated 5 August 2016 in relation to the issue of convertible bonds under general mandate (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

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The approval for the listing of, and permission to deal in, the Conversion Shares upon the exercise of the Convertible Bonds has been granted by the Listing Committee of the Stock Exchange.

To the best of the Director’s knowledge, information and belief, having made all reasonable enquires, as at the date of this announcement, the Subscriber and its ultimate beneficial owner(s) are third parties independent of and are not connected with the Company and its connected persons.

## SHAREHOLDING STRUCTURE

For illustration purpose only, the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately after full conversion of the Convertible Bonds at the initial Conversion Price (assuming that there is no other change in the share capital of the Company) are as follows:

	As at the date of this announcement		Assuming all the outstanding amount of the Convertible Bonds are fully issued and converted into new Shares at the initial Conversion Price of HK\$0.70 per Share each	
	Number of Shares	Approximate % of issued Shares	Number of Shares	Approximate % of issued Shares
<b>Substantial Shareholders</b>				
Champion Dynasty Limited ( <i>Note</i> )	930,379,671	35.84%	930,379,671	34.37%
國泰君安證券QDIIZH2015-002 資產管理計畫	337,428,000	13.00%	337,428,000	12.47%
<b>Public Shareholders</b>				
Subscriber	–	0.00%	110,714,285	4.09%
Other public Shareholders	1,328,447,337	51.16%	1,328,447,337	49.07%
<b>Total</b>	<b>2,596,255,008</b>	<b>100.00%</b>	<b>2,706,969,293</b>	<b>100.00%</b>

*Note:* Champion Dynasty Limited is a company wholly owned by Mr. Cheung Wai Kuen.

By order of the Board  
**Common Splendor International  
 Health Industry Group Limited**  
**Cheung Wai Kuen**  
*Chairman*

Hong Kong, 16 August 2016

*As at the date of this announcement, the Board comprises Mr. Cheung Wai Kuen, Mr. Cheng Hau Yan and Mr. Ye Jiong Xian as executive Directors; Mr. Lin Jiang as non-executive Director; and Mr. Mai Yang Guang, Mr. Yau Chi Ming and Mr. Lam Chi Wing as independent non-executive Directors.*