# **日KEX** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/08/2018

To : Hong Kong Exchanges and Clearing Limited

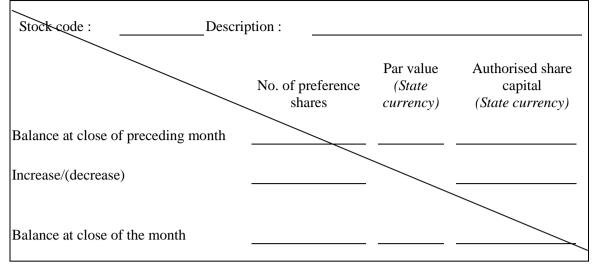
| Name of Issuer | Common Splendor International Health Industry Group Limited |
|----------------|---|
| Date Submitted | 4 September 2018  |

### I. Movements in Authorised Share Capital

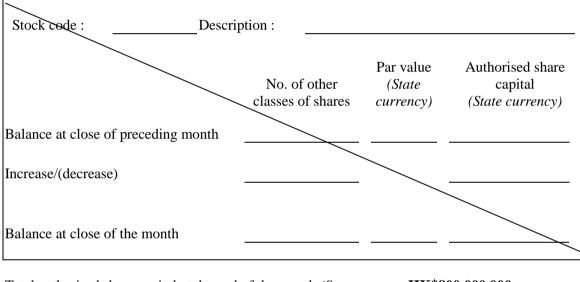
1. Ordinary Shares

| (1) Stock code : <u>286</u> Description : <u>Ordinary shares</u> |                        |                                  |   |  |  |  |  |
|--|------------------------|----------------------------------|---|--|--|--|--|
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| Balance at close of preceding month                              | 80,000,000,000         | HK\$0.01                         | HK\$800,000,000                                 |  |  |  |  |
| Increase/(decrease)  | <u>-</u>               |                                  |   |  |  |  |  |
| Balance at close of the month                                    | 80,000,000,000         | HK\$0.01                         | HK\$800,000,000                                 |  |  |  |  |
| (2) Stock code :Descri   | ption :                |                                  |   |  |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| Balance at close of preceding month                              |                        |                                  |   |  |  |  |  |
| Increase/(decrease)  |                        |                                  |   |  |  |  |  |
| Balance at close of the month                                    |                        |                                  |   |  |  |  |  |

#### 2. Preference Shares



#### 3. Other Classes of Shares

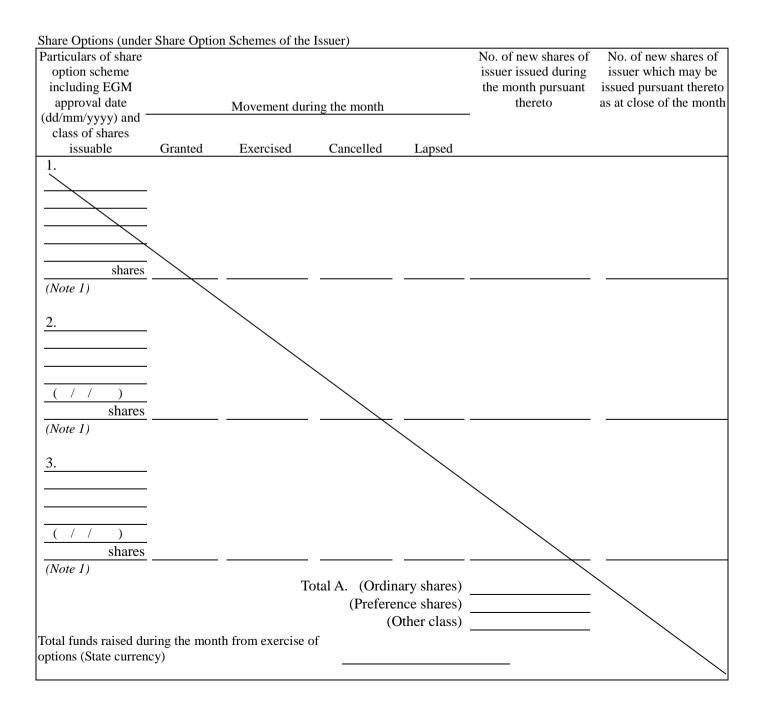


Total authorised share capital at the end of the month (*State* **HK\$800,000,000** *currency*) :

#### II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other      |  |
|--|------------------------|-----|------------------|-------------------|--|
|  | (1)                    | (2) | shares           | classes of shares |  |
| Balance at close of preceding month      | 2,996,255,008          | N/A | <u>N/A</u>       | <u>N/A</u>        |  |
| Increase/ (decrease)<br>during the month | N/A                    | N/A | <u>N/A</u>       | N/A               |  |
| Balance at close of the month            | 2,996,255,008          | N/A | <u>N/A</u>       | N/A               |  |

III. Details of Movements in Issued Share Capital



| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|--|--|--|
| <u>\1.</u>   |   |                                  |  |  |  |
| $\overline{}$  |   |                                  |  |  |  |
| ( / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2.   | ( / / )   |                                  |  |  |  |
|  | <u>\</u>  |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. |   |                                  |  |  |  |
| ( / / )  | /-  | <u> </u>                         |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)   |   |                                  |  |  |  |
|  | ( / / )   |                                  | $\backslash$                                 |  |  |
| 4.   |   |                                  |  |  |  |
|  |   |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)  |   |                                  |  |  |  |
| (dd/mm/yyyy)   | ( / / )   |                                  |  |  | $\backslash$   |
|  | Total   | (Prefere                         | nary shares)<br>ence shares)<br>Other class) |  |  |

#### For Main Board and GEM listed issuers

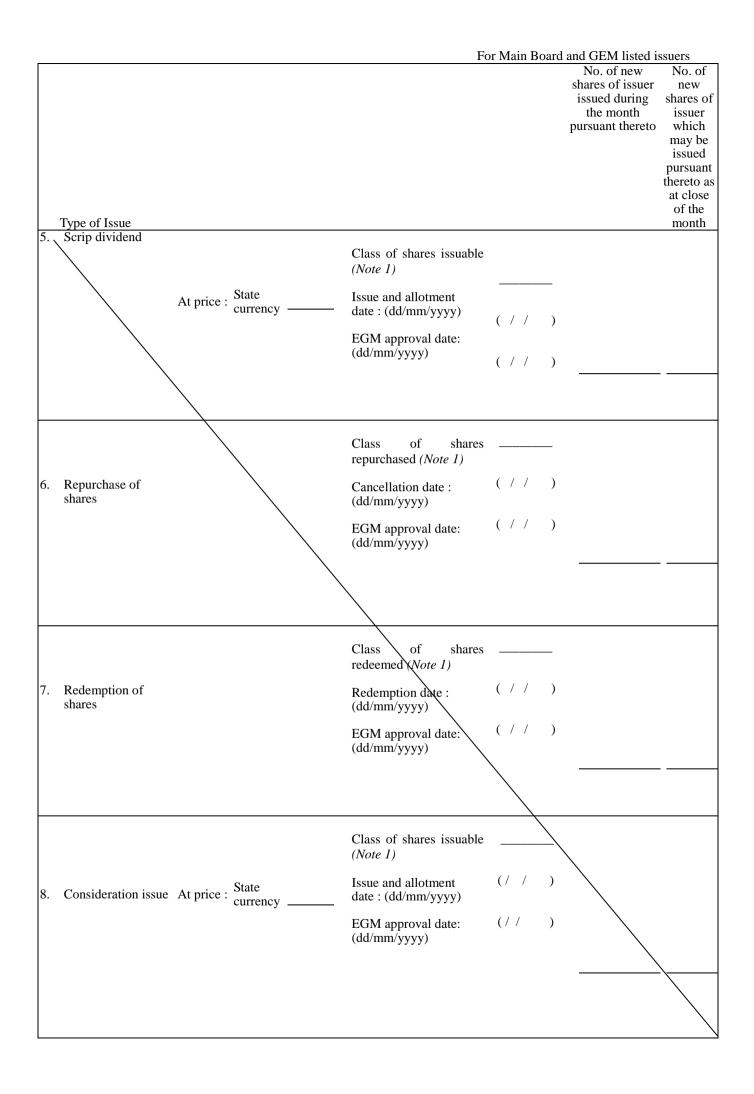
| Convertibles (i.e. Convertible inte        | o Shares of the I                    | ssuer which are to                       | o be Listed)                     |                                    |  |  |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description                      | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible bonds ( <i>Remark</i> )     | _                                    |  |                                  |                                    |  |  |
| Issue date: (15/8/2016)                    | _                                    |  |                                  |                                    |  |  |
| Interest: 9% per annum                     | -                                    |  |                                  |                                    |  |  |
| Maturity Date: (14/8/2018)                 | US\$                                 | 10,000,000                               | Nil                              | 10,000,000                         | Nil  | 110,714,285  |
| Stock code (if listed)                     | Not listed                           |  |                                  |                                    |  |  |
| Class of shares                            |                                      |  |                                  |                                    |  |  |
|  | Ordinary Shares                      | 6  |                                  |                                    |  |  |
| Subscription price                         | HK\$0.70                             |  |                                  |                                    |  |  |
| AGM approval date                          |                                      |  |                                  |                                    |  |  |
| (if applicable)                            | 21/05/2016                           |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                              | 31/05/2016                           |  |                                  |                                    |  |  |
| 2.   | -                                    |  |                                  |                                    |  |  |
|  | _                                    |  |                                  |                                    |  |  |
|  | _                                    |  |                                  |                                    |  |  |
|  |                                      |  |                                  | ·                                  |  |  |
| Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| AGM approval date                          |                                      |  |                                  |                                    |  |  |
| (if applicable)                            |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               |                                      |  |                                  |                                    |  |  |
| 3.   |                                      |  |                                  |                                    |  |  |
|  | -                                    |  |                                  |                                    |  |  |
|  | -                                    |  |                                  |                                    |  |  |
|  | -                                    |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
| Class of shares                            |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                          |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| AGM approval date                          |                                      |  |                                  |                                    |  |  |
| (if applicable)                            |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               |                                      |  |                                  |                                    |  |  |
| <u>4.</u>                                  | _                                    |  |                                  |                                    |  |  |
|  | _                                    |  |                                  |                                    |  |  |
|  | _                                    |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
| Class of shares                            |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                          |                                      |  |                                  |                                    |  |  |
| Subscription price                         |                                      |  |                                  |                                    |  |  |
| AGM approval date                          |                                      |  |                                  |                                    |  |  |
| (if applicable)                            |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               |                                      |  | Total C $(\Omega_{\pi})^{1}$     | nomi chance)                       | NT:1   |  |
|  |                                      |  | Total C. (Ordin                  | nary snares)<br>ence shares)       | Nil<br>Nil   | -  |
|  |                                      |  |                                  | Other class)                       | Nil  | -  |
|  |                                      |  | (                                |                                    |  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of issuer<br>which may be issued<br>pursuant thereto as at close<br>of the month |
|---|---|--|
| ٧   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 2.  |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 3   |   |  |
|   |   |  |
| ( / / )   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  |   |  |
| (Preference shares)   |   |  |
| (Other class)   |   |  |
|   |   |  |

Other Movements in Issued Share Capital

|    | her Movements in Issi<br>Type of Issue |                           |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|----|--|---------------------------|--|-------|---|--|--|
|    | $\backslash$                           |                           |  |       |   |  |  |
|    |  |                           | Class of shares issuable (Note 1)          |       |   |  |  |
| 1. | Rights issue                           | At price : State          | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |  | \<br>\                    | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |  |                           |  |       |   |  |  |
|    |  |                           | Class of shares issuable (Note 1)          |       |   |  |  |
| 2. | Open offer                             | At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |  |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |  |                           |  |       |   |  |  |
|    |  |                           | Class of chares issuable (Note 1)          |       |   |  |  |
| 3. | Placing                                | At price : State          | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |  |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |  |                           |  |       |   |  |  |
|    |  |                           | Class of shares issuable (Note 1)          |       | _ |  |  |
| 4. | Bonus issue                            |                           | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |  |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |  |
|    |  |                           |  |       |   |  |  |



|  | For Main Board and   |   | suers  |
|--|--|---|--|
| Type of Issue  | sh<br>is   | No. of new<br>ares of issuer<br>ssued during<br>the month<br>rsuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|  |  |   |  |
| 9. Capital<br>reorganisation                               | Class of shares issuable( <i>Note 1</i> )                          |   |  |
|  | Issue and allotment ( / / )<br>date : (dd/mm/yyyy)                 |   |  |
|  | EGM approval date: ( / / )<br>(dd/mm/yyyy)                         |   |  |
|  |  |   |  |
|  | Class of shares issuable<br>(Note 1)                               |   |  |
| 10. Other<br>(Please specify) At price : State<br>currency | - Issue and allotment<br>date : (dd/mm/yyyy)                       |   |  |
|  | EGM approval date: ( / /<br>(dd/mm/yyyy)                           | <u> </u>  |  |
|  | Total E. (Ordinary shares)<br>(Preference shares)<br>(Other class) |   |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | -               |
|---|--------|-----------------|
|   | (2)    | -               |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | -               |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | -               |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue   | ued Sh | are Capital").) |

Remarks (if any):

The convertible bonds were issued to the subscriber on 15 August 2016. In accordance with the terms of the convertible bonds, the convertible bonds would mature on 15 August 2018. The Company is currently negotiating the terms of extension of the convertible bond with the subscriber. In addition, the subscriber had given confirmation that the Company is not required to redeem the convertible bonds on the existing maturity date and does not constitute for any breach of the terms of the convertible bonds committed by the Company in connection with the expiry of the existing maturity date.

Submitted by: Wong Wing Cheung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.