日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/01/2019

To : Hong Kong Exchanges and Clearing Limited

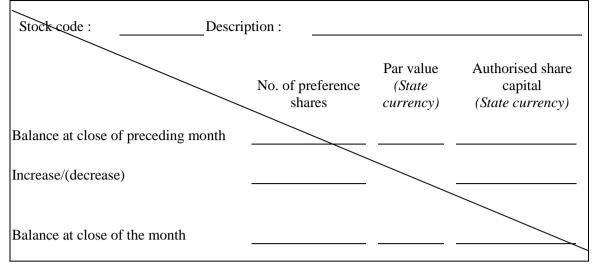
Name of Issuer	Common Splendor International Health Industry Group Limited			
Date Submitted	10 April 2019			

I. Movements in Authorised Share Capital

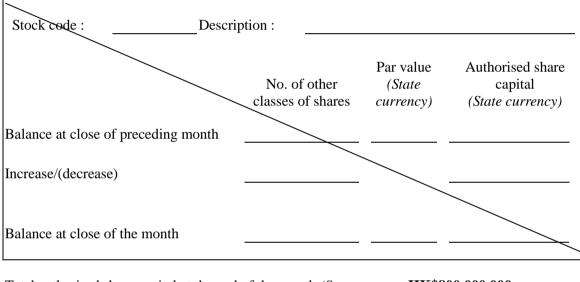
1. Ordinary Shares

(1) Stock code : <u>286</u> Descr	iption : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	80,000,000,000	<u>HK\$0.01</u>	HK\$800,000,000
(2) Stock code : Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

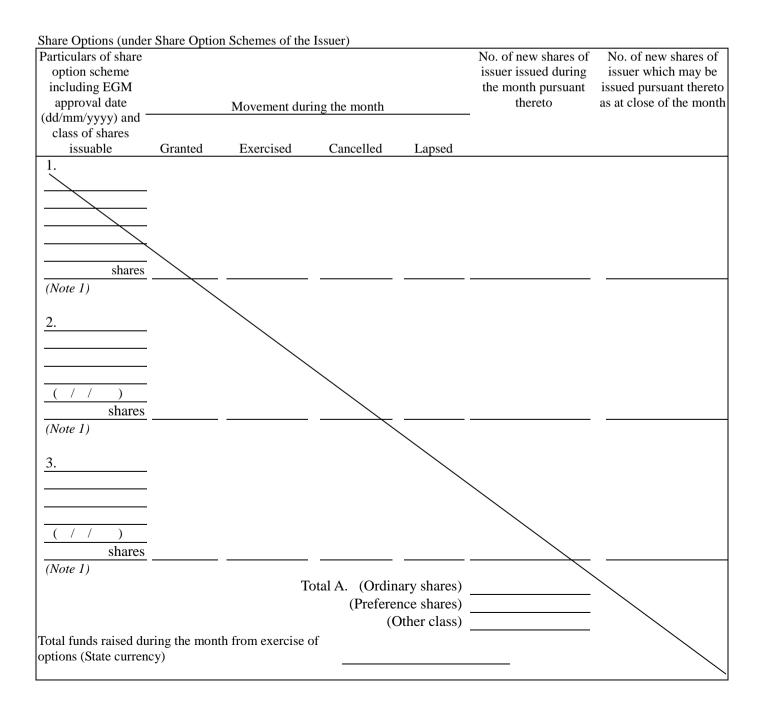


Total authorised share capital at the end of the month (*State* **HK\$800,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,996,255,008	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	2,996,255,008	N/A	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital



Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	X				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(Total	(Prefere	ary shares) nce shares) Other class)		

For Main Board and GEM listed issuers

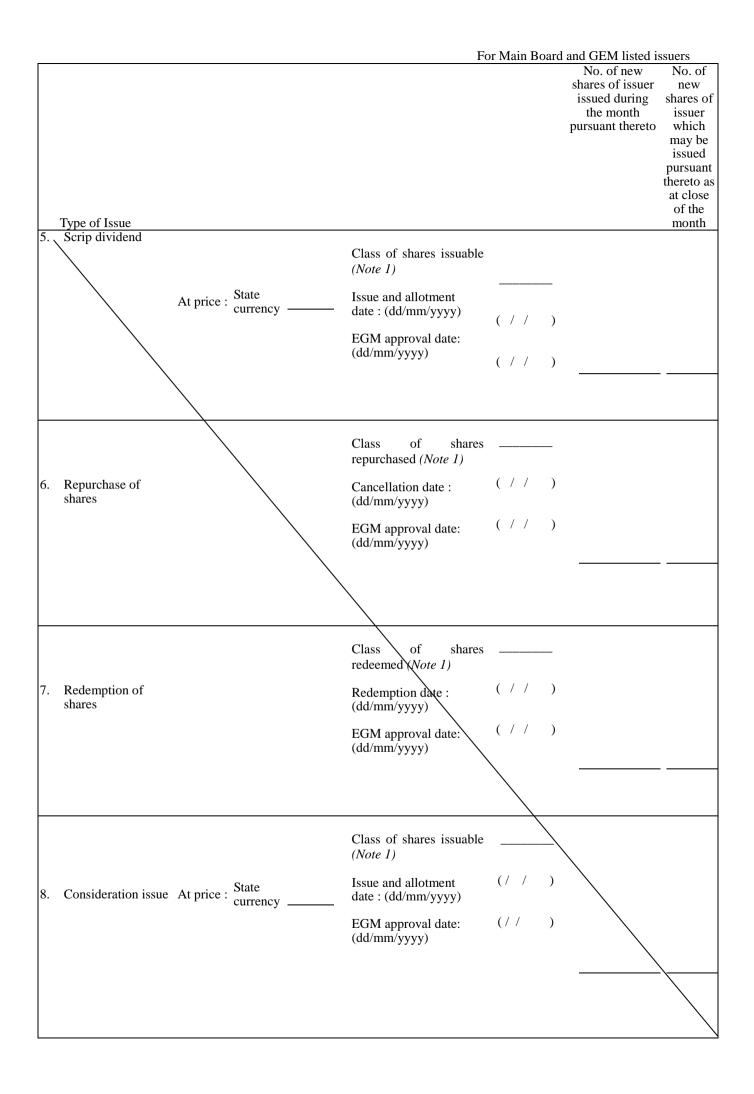
Convertibles (i.e. Convertible into <u>Class and description</u> <u>1. Convertible bonds (<i>Remark</i>)</u> <u>Issue date: (15/8/2016)</u>		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Interest: 9% per annum						
Maturity Date: (14/8/2018) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	US\$ Not listed	8,000,000	Nil	8,000,000	Nil	88,571,428
Subscription price AGM approval date (if applicable)	HK\$0.70					
(dd/mm/yyyy))	31/05/2016					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy)						
4.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price AGM approval date						
(if applicable) (dd/mm/yyyy)			Total C. (Ordin (Prefere	nary shares)	Nil Nil	
				Other class)	Nil	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 The Company and the subscribers have entered into a subscription agreement dated 25 January 2019 in which the Company would issue up to 264,099,966 ordinary shares (subscription shares) at subscription price of HK\$0.70 per subscription share subject to the grant of the specific mandate for the allotment and issue of the subscription shares by the shareholders, at the special general meeting of the Company to be convened. For details, please refer to the announcement of the Company dated 25 January 2019. 		
	Nil	264,099,966
2		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	her Movements in Issi Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\backslash					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		\ \	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of chares issuable (<i>Note 1</i>)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		



	For Main Board a		ssuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<u> </u>	
	Total E. (Ordinary shares) (Preference shares) (Other class)) `	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

The convertible bonds of US\$10 million were issued to the subscriber on 15 August 2016. In accordance with the terms of the convertible bonds, the convertible bonds would mature on 15 August 2018. The Company is currently negotiating the terms of extension of the convertible bonds with the subscriber. In addition, the subscriber had given confirmation that the Company is not required to redeem the convertible bonds on the existing maturity date and does not constitute for any breach of the terms of the convertible bonds committed by the Company in connection with the expiry of the existing maturity date. A principal amount of US\$2 million of the convertible bonds was redeemed in December 2018. The Company is still under negotiation the terms of extension of the balance of US\$8 million of the convertible bonds with the subscriber.

Submitted by: Wong Wing Cheung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.