

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy) :	30/0	09/2014				
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer			or Internation	onal Health In	dustry Group Limited		
Date Submitted	6 Octob	oer 2014					
I. Movements in Authorised S	Share Cap	ital					
1. Ordinary Shares							
(1) Stock code : <u>286</u>	Descri	ption:	Ordinary	shares			
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	80,000,000,000		HK\$0.01	HK\$800,000,000		
Increase/(decrease)		-			<u>-</u>		
Balance at close of the month		80,000,000,000		HK\$0.01	HK\$800,000,000		
(2) Stock code :	Descri	ption :					
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month $(State\ currency)$:

HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	2,428,255,008	N/A	N/A	N/A	
Increase/ (decrease) during the month	_	N/A	N/A	N/A	
Balance at close of the month	2,428,255,008	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

	a bhare option b	chemes of the	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	N	Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	a		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(11/10/2012)						
Ordinary shares	168,000,000	Nil	Nil	Nil	Nil	168,000,000
(Note 1)						
(,						
2.						
2.						
(/ /)						
shares						
(Note 1)						
3.						
-						
shares						
$\frac{\text{shares}}{\text{(Note 1)}}$						-
(IVOLE I)		T.	stol A (Omdia	omi ahamaa)	Nil	
		10	otal A. (Ordin	•		
			·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised du		rom exercise o	f			
options (State currer	(cv)			Nil		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	Type of Issue						monur
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		·					
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and all tment date : (dd/mm/xyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				\			
				$\overline{}$			
			Class of shares issuable (Note 1)		\neq		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Mai	n Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					\	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

(Ordinary shares)

(Preference shares) (Other class)

Total E.

		For Main Board and GEM listed issuers
Remarks (if a	any):	
Nil		
		<u> </u>
Submitted by	: Wong Yuet Ying	
1		
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.