

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy) :	31/5/2015	5				
To: Hong Kong Exchanges ar	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer			ernatio	nal Health In	dustry Group Limited		
Date Submitted	1 June 2	2015					
I. Movements in Authorised S	hare Cap	ital					
1. Ordinary Shares							
(1) Stock code : <u>286</u>	Descri	ption: Ord	linary	shares			
		No. of ordir shares	nary	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	80,000,000,000)	HK\$0.01	HK\$800,000,000		
Increase/(decrease)		-			-		
Balance at close of the month		80,000,000,000		HK\$0.01	HK\$800,000,000		
(2) Stock-code :	Descri	ption :					
		No. of ording shares	nary	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock-code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ord	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,428,255,008	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A		
Balance at close of the month	2,428,255,008	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(11/10/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	184,680,000
(Note 1)	-		<u> </u>		·	
(= , = , =)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(11016 1)		T_{C}	otal A. (Ordin	ary charec)	Nil	
		10	,	•		
				nce shares)	N/A	
			*	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc	y)			Nil		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
					-
Stock code (if listed) Class of shares		_			
issuable (Note 1) Subscription price		_			
EGM approval date (if applicable)		_			
(dd/mm/yyyy)	(/ /)	_			
2.					
	<u> </u>				
(/ /) Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		<u> </u>			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)		_			
<u>. </u>					
(/ /)		\ <u> </u>			_
Stock code (if listed)		_\			
Class of shares issuable (Note 1)					
Calk comination amino		_ \			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		_			
			$\overline{}$		
Stock code (if listed)			\		
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				\
			1		
	То	otal B. (Ordina Preferen	ary shares) nce shares)		-
		(0	other class)		-
			´ 		- \

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 .	5 33 33 33 33 33 33 33 33 33 33 33 33 33					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\					
	_\					
	- \					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		_ \				
	<u> </u>		\			
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				\		
(if applicable)						
	(/ /)					
4.	_					
	<u> </u>			`		
Stock code (if listed)						_
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(Гotal С. (Ordii	nary shares)		
			(Prefere	ence shares)		
			(1	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements in Is	sued Share Capital				27.0	2.7
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		A	EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	
	_						
			Class of shares issuable (Note 1)		\neq		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

_]	For M	ain E	Boar	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sh (Note 1)	nares issuable			_		
5.	S. Scrip dividend At price: State currency Issue and al date: (dd/m		(/	/)		
	EGM appro (dd/mm/yyy		(/	/)		
	Class corepurchased	of shares			_		
6.	Cancellation (dd/mm/yyy		(/	/)		
	EGM appro (dd/mm/yyy		(/	/)		
	Class redeemed (1	of shares			_		
7.	Redemption of shares Redemption (dd/mm/yyy		(/	/)		
	EGM appro (dd/mm/yyy		(/	/)		
					\		
	Class of sh (Note 1)	nares issuable			_		
8.	S. Consideration issue At price: State currency Issue and al date: (dd/m		(/	/)		
	EGM appro (dd/mm/yyy	oval date: yy)	(/	/)	\	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

(Ordinary shares)

(Preference shares) (Other class)

Total E.

Remarks (if any): Nil Submitted by: Wong Yuet Ying Title: Company Secretary (Director, Secretary or other duly authorised officer)	D1 (:£		For Main Board and GEM listed issuers
Submitted by: Wong Yuet Ying Title: Company Secretary	·	any):	
Title: Company Secretary	Nil		
Title: Company Secretary			·
Title: Company Secretary			
	Submitted by	y: Wong Yuet Ying	
	Title:	Company Secretary	
		(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.