

# Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/9/2015 |            |                      |        |                                  |   |  |
|---|------------|----------------------|--------|----------------------------------|---|--|
| To: Hong Kong Exchanges an                  | nd Clearii | ng Limited           |        |                                  |   |  |
| Name of Issuer                              |            | -                    | natio  | nal Health In                    | dustry Group Limited                      |  |
| Date Submitted                              | 5 Octob    | per 2015             |        |                                  |   |  |
| I. Movements in Authorised Share Capital    |            |                      |        |                                  |   |  |
| 1. Ordinary Shares                          |            |                      |        |                                  |   |  |
| (1) Stock code : <u>286</u>                 | Descri     | ption: Ordin         | nary s | shares                           |   |  |
|   |            | No. of ordina shares | ıry    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding               | month      | 80,000,000,000       |        | HK\$0.01                         | HK\$800,000,000                           |  |
| Increase/(decrease)                         |            | <u>-</u>             |        |                                  | <u>-</u>                                  |  |
| Balance at close of the month               |            | 80,000,000,000       |        | HK\$0.01                         | HK\$800,000,000                           |  |
| (2) Stock code :                            | Descri     | ption :              |        |                                  |   |  |
|   |            | No. of ordina shares | ry     | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding               | month      |                      | _      |                                  |   |  |
| Increase/(decrease)                         |            |                      | _      |                                  |   |  |
| Balance at close of the month               |            |                      |        |                                  |   |  |

## 2. Preference Shares

| Stock-code :Descri                  | iption:                  |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

### 3. Other Classes of Shares

| Stock code :Descri                  | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month *(State currency)* :

HK\$800,000,000

#### II. Movements in Issued Share Capital

|  | No. of orc    | dinary shares | No of preference | No. of other classes |  |  |
|--|---------------|---------------|------------------|----------------------|--|--|
|  | (1)           | (2)           | shares           | of shares            |  |  |
| Balance at close of preceding month      | 2,596,255,008 | N/A           | <u>N/A</u>       | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | N/A           | N/A           | N/A              | N/A                  |  |  |
| Balance at close of the month            | 2,596,255,008 | N/A           | N/A              | N/A                  |  |  |

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled shares (*Note 1*) ) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the Iss                   | suer which are to               | be Listed                                 |                            |   |  |  |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  |                                 |   |                            |   |  |  |
|   |                                 |   |                            |   |  |  |
|   |                                 | <del></del> -                             |                            |   |  |  |
| Stock code (if listed) Class of shares                |                                 |   |                            |   |  |  |
| issuable (Note 1) Subscription price                  |                                 |   |                            |   |  |  |
| EGM approval date (if applicable)                     |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )   |                            |   |  |  |
| 2.  |                                 |   |                            |   |  |  |
|   |                                 |   |                            |   |  |  |
| ( / / ) Stock code (if listed)                        |                                 |   |                            |   |  |  |
| Class of shares                                       |                                 |   |                            |   |  |  |
| issuable (Note 1)                                     | $\overline{}$                   |   |                            |   |  |  |
| Subscription price EGM approval date                  |                                 |   |                            |   |  |  |
| (if applicable)                                       | (                               |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / /                           |   |                            |   |  |  |
| <u>J.</u>   |                                 |   |                            |   |  |  |
| ( / / )   |                                 | <u> </u>                                  |                            |   |  | <u> </u>   |
| Ctaalaaada (ifiintad)                                 |                                 | `   |                            |   |  |  |
| Class of shares                                       |                                 |   |                            |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |                                 |   |                            |   |  |  |
| EGM approval date                                     |                                 |   |                            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | (                               | )   |                            |   |  |  |
| 4.  |                                 | )   |                            |   |  |  |
|   |                                 |   |                            |   |  |  |
| ( / / )   |                                 | <del></del> -                             |                            | $\overline{}$                             |  |  |
| 0, 1, 1, ((01), 1)                                    |                                 |   |                            |   | \  |  |
| Class of shares                                       |                                 |   |                            |   |  |  |
| Subscription price                                    |                                 |   |                            |   |  |  |
| EGM approval date                                     |                                 |   |                            |   |  |  |
| (if applicable)                                       | 7 1 1                           | `   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )   |                            |   |  |  |
|   |                                 | Total                                     | B. (Ordin                  | nary shares)                              |  | _  |
|   |                                 |   | (Prefere                   | ence shares)                              |  | _  |
|   |                                 |   | (1                         | Other class)                              |  | -  |

| Convertibles (i.e. Convertible in Class and description |              | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| <b>1</b> .  |              | 5550 5545                          |                            |                              |  |  |
|   | <del>_</del> |                                    |                            |                              |  |  |
|   | <u> </u>     |                                    |                            |                              |  |  |
| Stock code (if listed)                                  |              |                                    |                            |                              |  |  |
| Class of shares   |              |                                    |                            |                              |  |  |
| issuable (Note 1)                                       |              |                                    |                            |                              |  |  |
| Subscription price EGM approval date                    |              |                                    |                            |                              |  |  |
| (if applicable)   |              |                                    |                            |                              |  |  |
| (dd/mm/yyyy))   | ( / / )      |                                    |                            |                              |  |  |
| 2.  | <del>\</del> |                                    |                            |                              |  |  |
|   | _\           |                                    |                            |                              |  |  |
|   | - \          |                                    |                            |                              |  |  |
| Stock code (if listed)                                  |              |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1)                       |              |                                    |                            |                              |  |  |
| Subscription price                                      |              |                                    |                            |                              |  |  |
| EGM approval date                                       |              |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                         | ( / / )      |                                    |                            |                              |  |  |
| 3.  |              | _ \                                |                            |                              |  |  |
|   |              |                                    |                            |                              |  |  |
|   | <u> </u>     |                                    | \                          |                              |  |  |
| Stock code (if listed)                                  |              |                                    | $\overline{}$              |                              |  |  |
| Class of shares   |              |                                    |                            |                              |  |  |
| issuable (Note 1)                                       |              |                                    |                            |                              |  |  |
| Subscription price EGM approval date                    |              |                                    |                            | \                            |  |  |
| (if applicable)   |              |                                    |                            |                              |  |  |
|   | ( / / )      |                                    |                            |                              |  |  |
| 4.  | _            |                                    |                            |                              |  |  |
|   |              |                                    |                            |                              |  |  |
|   | <u> </u>     |                                    |                            | `                            |  |  |
| Stock code (if listed)                                  |              |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1)                       |              |                                    |                            |                              |  |  |
| Subscription price                                      |              |                                    |                            |                              |  |  |
| EGM approval date                                       |              | <del></del>                        |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                         | ( / / )      |                                    |                            |                              |  |  |
| (   |              |                                    | Гotal С. (Ordii            | nary shares)                 |  | _  |
|   |              |                                    | (Prefere                   | ence shares)                 |  | -  |
|   |              |                                    | (1                         | Other class)                 |  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| ( / / ) shares (Note 1)   |  |   |
| 2   |  |   |
| 3   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  |  |   |

| Ot | her Movements in Iss | sued Share Capital        |   |               |        | 27.0   | 2.7   |
|----|----------------------|---------------------------|---|---------------|--------|--|---|
|    | Type of Issue        |                           |   |               |        | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | \                    |                           |   |               |        |  |   |
|    |                      |                           | Class of shares issuable (Note 1)       |               |        |  |   |
| 1. | Rights issue         | At price : State          | Issue and allotment date: (dd/mm/yyyy)  | ( / /         | )      |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / /         | )      |  |   |
|    | ·                    |                           |   |               |        |  |   |
|    |                      |                           |   |               |        |  |   |
|    |                      |                           | Class of shares issuable (Note 1)       |               |        |  |   |
| 2. | Open offer           | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /         |        |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / /         | )      |  |   |
|    |                      |                           | _                                       |               |        |  | <u> </u>  |
|    |                      |                           |   |               |        |  |   |
|    |                      |                           | Class of shares issuable (Note 1)       |               |        |  |   |
| 3. | Placing              | At price : State          | Issue and all tment date: (dd/mm/yyyy)  | ( / /         | )      |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / /         | )      |  |   |
|    |                      |                           |   |               |        |  |   |
|    |                      |                           |   | $\overline{}$ |        |  |   |
|    |                      |                           | Class of shares issuable (Note 1)       |               | $\neq$ |  |   |
| 4. | Bonus issue          |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / /         | )      |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / /         | )      |  |   |
|    |                      |                           |   |               |        |  |   |
|    |                      |                           |   |               |        |  |   |
| 1  |                      |                           |   |               |        |  |   |

|   |  | For    | Main | Boar | d and GEM lis  |   |
|---|--|--------|------|------|--|---|
|   | Type of Issue  |        |      |      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   |  |        |      |      |  |   |
|   |  |        |      |      |  |   |
|   | Class of shares issual (Note 1)  | able _ |      |      |  |   |
| 5 | S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy)      | (      | / /  | )    |  |   |
|   | EGM approval date: (dd/mm/yyyy)  | (      | / /  | )    |  |   |
|   |  |        |      |      |  |   |
|   | Class of sha repurchased (Note 1)  | ares _ |      |      |  |   |
| 6 | 6. Repurchase of Shares Cancellation date : (dd/mm/yyyy)                               | (      | / /  | )    |  |   |
|   | EGM approval date: (dd/mm/yyyy)  | (      | / /  | )    |  |   |
|   |  |        |      |      |  |   |
|   | Class of sha redeemed (Note 1)   | ares _ |      |      |  |   |
| 7 | 7. Redemption of shares Redemption date (dd/mm/yyyy)                                   | (      | / /  | )    |  |   |
|   | EGM approval date: (dd/mm/yyyy)  | /(     | / /  | )    |  |   |
|   |  |        |      |      |  |   |
|   | Class of shares issual (Note 1)  | able _ |      | _    |  |   |
| 8 | 3. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) | (      | / /  | )    |  |   |
|   | EGM approval date: (dd/mm/yyyy)  | (      | / /  | )    | \  |   |
|   |  |        |      |      |  |   |
|   |  |        |      |      |  |   |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy)

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)   | -               |
|---|-------|-----------------|
|   | (2)   | -               |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |       | -               |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |       | -               |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue   | ed Sh | are Capital").) |

(Ordinary shares)

(Preference shares) (Other class)

Total E.

| Domarka (if a | mrd).  | For Main Board and GEM listed issuers |
|---------------|--|---------------------------------------|
| Remarks (if a | ny):   |                                       |
| Nil           |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
| Submitted by  | : Lam King Ho  |                                       |
| Т:41          | Commence Commence  |                                       |
| Title:        | Company Secretary (Director, Secretary or other duly authorised officer) |                                       |
|               | (Director, Secretary of other duty authorised officer)                   |                                       |
|               |  |                                       |
|               |  |                                       |

# Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.