

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	n Splendor International Health Industry Group Limited						
Date Submitted	3 Octobe	er 2016					
I. Movements in Authorised Sh	nare Capit	al					
1. Ordinary Shares							
(1) Stock code : <u>286</u>	Descrip	otion: Ordinary	shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth	80,000,000,000	HK\$0.01	HK\$800,000,000			
Increase/(decrease)		<u>-</u>		-			
Balance at close of the month		80,000,000,000	HK\$0.01	HK\$800,000,000			
(2) Stock-code :	Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth						
Increase/(decrease)							
Balance at close of the month							

30/09/2016

## 2. Preference Shares

Stock-code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$800,000,000

#### II. Movements in Issued Share Capital

	No. of orc	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,596,255,008	N/A	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,596,255,008	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled shares (*Note 1*) ) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		<del></del> -				
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / /					
<u>J.</u>						
( / / )		<u> </u>				_
Ctaalaaada (ifiintad)		`				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4.		)				
( / / )		<del></del> -		$\overline{}$		
0, 1, 1, ((01), 1)					\	
Class of shares						
Subscription price						
EGM approval date						
(if applicable)	7 1 1	`				
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(1	Other class)		-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds Issue date: (17/12/2015) Interest: 9% per annum 16,000,000 16,000,000 Maturity Date: (16/12/2017) HK\$ Nil Nil 18,648,018 Stock code (if listed) Not listed Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.858 AGM approval date (if applicable) (dd/mm/yyyy)) Not applicable 2. Convertible bonds Issue date: (11/1/2016) Interest: 9% per annum Maturity Date: (10/1/2018) 1,000,000 HK\$ Nil 1.000.000 Nil 1,165,501 Stock code (if listed) Not listed Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.858 EGM approval date (if applicable) (dd/mm/yyyy) Not applicable 3. Convertible bonds Issue date: (15/8/2016) Interest: 9% per annum Maturity Date: (14/8/2018) US\$ 10,000,000 Nil 10,000,000 Nil 110,714,285 Stock code (if listed) Not listed Class of shares **Ordinary Shares** issuable (Note 1) Subscription price HK\$0.70 EGM approval date (if applicable) (dd/mm/yyyy) Not applicable Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

Nil

Nil

Nil

( / / )

(dd/mm/yyyy)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3. ( / / ) shares (Note 1)		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

	ner Movements in Iss	saca Share Capitan				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						Шоши
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
	`						
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and all atment date: (dd/mm/xyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				$\overline{}$			
			Class of shares issuable (Note 1)		+		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		For	Main	Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issual (Note 1)	able _				
5	S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
	Class of sha repurchased (Note 1)	ares _				
6	6. Repurchase of Shares Cancellation date : (dd/mm/yyyy)	(	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
	Class of sha redeemed (Note 1)	ares _				
7	7. Redemption of shares Redemption date (dd/mm/yyyy)	(	/ /	)		
	EGM approval date: (dd/mm/yyyy)	/(	/ /	)		
	Class of shares issual (Note 1)	able _		_		
8	3. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	/ /	)	\	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

(Ordinary shares)

(Preference shares) (Other class)

Total E.

Domarka (if a	mrd).	For Main Board and GEM listed issuers
Remarks (if a	ny):	
Nil		
Submitted by	: Lam King Ho	
Т:41	Commence Commence	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	
	(Director, Secretary of other duty authorised officer)	

# Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.