

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited |  |                        |                                  |   |  |  |  |  |
|--|--|------------------------|----------------------------------|---|--|--|--|--|
| Name of Issuer Date Submitted                | Common Splendor International Health Industry Group Limited 3 April 2017 |                        |                                  |   |  |  |  |  |
| I. Movements in Authorised Sl                | nare Capit   | al                     |                                  |   |  |  |  |  |
| 1. Ordinary Shares                           |  |                        |                                  | 1   |  |  |  |  |
| (1) Stock code : <u>286</u>                  | (1) Stock code : <u>286</u> Description : <u>Ordinary shares</u>         |                        |                                  |   |  |  |  |  |
|  |  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding r              | nonth  | 80,000,000,000         | HK\$0.01                         | HK\$800,000,000                           |  |  |  |  |
| Increase/(decrease)                          |  |                        |                                  | <del>-</del>                              |  |  |  |  |
| Balance at close of the month                |  | 80,000,000,000         | HK\$0.01                         | HK\$800,000,000                           |  |  |  |  |
| (2) Stock code :                             | Descrip  | otion:                 |                                  | _   |  |  |  |  |
|  |  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding r              | nonth  |                        |                                  |   |  |  |  |  |
| Increase/(decrease)                          |  |                        |                                  |   |  |  |  |  |
| Balance at close of the month                |  |                        |                                  |   |  |  |  |  |

31/03/2017

### 2. Preference Shares

| Stock-code :Descri                  | iption:                  |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

### 3. Other Classes of Shares

| Stock code :Descri                  | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (State currency):

HK\$800,000,000

#### II. Movements in Issued Share Capital

|  | No. of ord    | dinary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
|  | (1)           | (2)           | shares           | of shares            |
| Balance at close of preceding month      | 2,596,255,008 | N/A           | <u>N</u> /A      | N/A                  |
| Increase/ (decrease)<br>during the month | N/A           | N/A           | N/A              | N/A                  |
| Balance at close of the month            | 2,596,255,008 | N/A           | N/A              | N/A                  |

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. shares (*Note 1*) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the Is                    | suer which are                  | to be Listed                              |                            |   |  |  |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  | -                               |   |                            |   |  |  |
|   | -                               |   |                            |   |  |  |
|   |                                 |   |                            |   |  |  |
| Stock code (if listed) Class of shares                |                                 |   |                            |   |  |  |
| issuable (Note 1)                                     |                                 |   |                            |   |  |  |
| Subscription price EGM approval date                  |                                 |   |                            |   |  |  |
| (if applicable)                                       |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( /                             | / )                                       |                            |   |  |  |
| 2.  | -                               |   |                            |   |  |  |
|   | 1                               |   |                            |   |  |  |
| ( / / )   |                                 |   |                            |   |  |  |
| Stock code (if listed) Class of shares                |                                 |   |                            |   |  |  |
| issuable (Note 1)                                     |                                 |   |                            |   |  |  |
| Subscription price                                    |                                 |   |                            |   |  |  |
| EGM approval date (if applicable)                     |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( /                             | / )\                                      |                            |   |  |  |
| 3.  | _                               |   |                            |   |  |  |
|   | _                               |   |                            |   |  |  |
| ( / / )   |                                 |   | <u> </u>                   |   |  |  |
| Stock code (if listed) Class of shares                |                                 |   |                            |   |  |  |
| issuable (Note 1)                                     |                                 |   |                            |   |  |  |
|   |                                 |   |                            |   |  |  |
| EGM approval date (if applicable)                     |                                 |   | \                          |   |  |  |
| (dd/mm/yyyy)  | ( / .                           | / )                                       |                            |   |  |  |
| 4.  | -                               |   |                            |   |  |  |
|   | _                               |   |                            |   |  |  |
| ( / / )   | <u> </u>                        |   |                            |   |  | -  |
|   |                                 |   |                            |   |  |  |
| Class of shares issuable (Note 1)                     |                                 |   |                            |   |  |  |
| Subscription price                                    |                                 |   |                            |   |  |  |
| EGM approval date (if applicable)                     |                                 |   |                            |   |  |  |
|   | ( /                             | / )                                       |                            |   |  |  |
|   |                                 | Total                                     | R (Ordi                    | nary shares)                              |  |  |
|   |                                 | 10181                                     | Prefere                    | ence shares)                              |  | -  |
|   |                                 |   | (                          | Other class)                              |  | -  |
| Ì   |                                 |   |                            |   |  | \  |

| Convertibles (i.e. Convertible into | 3 Snares of the 1s             | ssuer which are t                        | .o be Listed)                      |                              |  |  |
|-------------------------------------|--------------------------------|--|------------------------------------|------------------------------|--|--|
| Class and description               | Currency of amount outstanding | Amount at close<br>of preceding<br>month | e Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible bonds                |                                |  |                                    |                              |  |  |
| Issue date: (17/12/2015)            | -                              |  |                                    |                              |  |  |
| Interest: 9% per annum              | -                              |  |                                    |                              |  |  |
| Interest. 776 per aimain            | =                              |  |                                    |                              |  |  |
| Maturity Date: (16/12/2017)         | HK\$                           | 16,000,000                               | Nil                                | 16,000,000                   | Nil  | 18,648,018   |
| Stock code (if listed)              | Not listed                     |  |                                    |                              |  | 10,010,1   |
| Class of shares                     | <u> </u>                       |  |                                    |                              |  |  |
|                                     | Ordinary Shares                |  |                                    |                              |  |  |
| Subscription price                  | HK\$0.858                      |  |                                    |                              |  |  |
| AGM approval date                   | ·                              |  |                                    |                              |  |  |
| (if applicable)                     |                                |  |                                    |                              |  |  |
| (dd/mm/yyyy))                       | Not applicable                 |  |                                    |                              |  |  |
| 2. Convertible bonds                |                                |  |                                    |                              |  |  |
| Issue date: (11/1/2016)             | -                              |  |                                    |                              |  |  |
| Interest: 9% per annum              | -                              |  |                                    |                              |  |  |
| Maturity Date: (10/1/2018)          | HK\$                           | 1,000,000                                | Nil                                | 1,000,000                    | Nil  | 1,165,501  |
| Stock code (if listed)              | Not listed                     | 1,000,000                                |                                    | 1,000,000                    | 1111   | 1,100,001  |
| Class of shares                     | 110t libica                    |  |                                    |                              |  |  |
|                                     | Ordinary Shares                |  |                                    |                              |  |  |
| Subscription price                  | HK\$0.858                      | <del></del>                              |                                    |                              |  |  |
| EGM approval date                   | 111140.00                      | <del></del> ;                            |                                    |                              |  |  |
| (if applicable)                     |                                |  |                                    |                              |  |  |
| (dd/mm/yyyy)                        | Not applicable                 |  |                                    |                              |  |  |
| 3. Convertible bonds                |                                | <del></del>                              |                                    |                              |  |  |
| Issue date: (15/8/2016)             | -                              |  |                                    |                              |  |  |
| Interest: 9% per annum              | -                              |  |                                    |                              |  |  |
| Maturity Date: (14/8/2018)          | -<br>US\$                      | 10,000,000                               | Nil                                | 10,000,000                   | Nil  | 110,714,285  |
| Stock code (if listed)              | Not listed                     | 10,000,000                               | 1111                               | 10,000,000                   | 1111   | 110,/17,203  |
| Class of shares                     | TWO HOLES                      |  |                                    |                              |  |  |
| issuable (Note 1)                   | Ordinary Share                 | es                                       |                                    |                              |  |  |
| Subscription price                  | HK\$0.70                       |  |                                    |                              |  |  |
| EGM approval date                   | **                             |  |                                    |                              |  |  |
| (if applicable)                     |                                |  |                                    |                              |  |  |
| (dd/mm/yyyy)                        | Not applicable                 |  |                                    |                              |  |  |
| 4.                                  |                                |  |                                    |                              |  |  |
|                                     | -                              |  |                                    |                              |  |  |
|                                     | =                              |  |                                    |                              |  |  |
|                                     | -                              |  |                                    |                              |  |  |
| Stock code (if listed)              |                                |  |                                    |                              |  |  |
| Class of shares                     |                                |  |                                    |                              |  |  |
| issuable (Note 1)                   |                                |  |                                    |                              |  |  |
| Subscription price                  |                                |  |                                    |                              |  |  |
| EGM approval date                   |                                |  |                                    |                              |  |  |
| (if applicable)                     |                                |  |                                    |                              |  |  |
| (dd/mm/yyyy)                        |                                |  |                                    |                              |  |  |
|                                     |                                |  | Total C. (Ordin                    | nary shares)                 | Nil  |  |
|                                     |                                |  |                                    | ence shares)                 | Nil  | -  |
|                                     |                                |  | (                                  | Other class)                 | Nil  | -  |
|                                     |                                |  |                                    |                              |  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3.  |  | •   |
| 3   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  |   |

| Otl | ner Movements in Iss | sued Share Capital        |   |       |        |  |   |
|-----|----------------------|---------------------------|---|-------|--------|--|---|
|     | Type of Issue        |                           |   |       |        | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| \   | \                    |                           |   |       |        |  |   |
|     |                      |                           | Class of shares issuable (Note 1)       |       |        |  |   |
| 1.  | Rights issue         | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | )      |  |   |
|     |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | )      |  |   |
|     |                      |                           |   |       |        |  |   |
|     |                      |                           |   |       |        |  |   |
|     |                      |                           | Class of shares issuable (Note 1)       |       |        |  |   |
| 2.  | Open offer           | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / |        |  |   |
|     |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | )      |  |   |
|     |                      |                           |   |       |        |  |   |
|     |                      |                           |   |       |        |  |   |
|     |                      |                           | Class of shares issuable (Note 1)       |       |        |  |   |
| 3.  | Placing              | At price : State currency | Issue and all atment date: (dd/mm/yyyy) | ( / / | )      |  |   |
|     |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | )      |  |   |
|     |                      |                           |   |       |        |  |   |
|     |                      |                           |   |       |        |  |   |
|     |                      |                           | Class of shares issuable (Note 1)       |       | $\neq$ |  |   |
| 4.  | Bonus issue          |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | )      |  |   |
|     |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | )      |  |   |
|     |                      |                           |   |       |        |  |   |
|     |                      |                           |   |       |        |  |   |
|     |                      |                           |   |       |        |  |   |

| _  |  | For Main E | 3oar | d and GEM lis  |   |
|----|--|------------|------|--|---|
|    | Type of Issue  |            |      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |  |            |      |  |   |
|    |  |            |      |  |   |
|    | Class of shares issu (Note 1)  | uable      |      |  |   |
| 5. | S. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy)    |            | )    |  |   |
|    | EGM approval date: (dd/mm/yyyy)  | : ( / /    | )    |  |   |
|    |  |            |      |  |   |
|    | Class of sh repurchased (Note 1)   | hares      |      |  |   |
| 6. | Cancellation date : (dd/mm/yyyy)   | ( / /      | )    |  |   |
|    | EGM approval date: (dd/mm/yyyy)  | : ( / /    | )    |  |   |
|    |  |            |      |  |   |
|    | Class of sh<br>redeemed (Note 1)   | hares      | _    |  |   |
| 7. | Redemption of shares Redemption date (dd/mm/yyyy)                                      | ( / /      | )    |  |   |
|    | EGM approval date: (dd/mm/yyyy)  | : ( / /    | )    |  |   |
|    |  |            | \    |  | -   |
|    | Class of shares issu (Note 1)  | uable      | _    |  |   |
| 8. | S. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) |            | )    |  |   |
|    | EGM approval date: (dd/mm/yyyy)  | : ( / /    | )    | \  |   |
|    |  |            |      |  |   |
|    |  |            |      |  |   |

|     |  | For Main Bo                                  | oard and GEM li                   |  |
|-----|--|--|-----------------------------------|--|
|     |  |  | No. of new shares of              | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at |
|     | Type of Issue  |  |                                   | close of the month   |
|     | Type of issue  |  |                                   |  |
|     | Class of shares issual (Note 1)  | ble  | -                                 |  |
| 9.  | Capital Issue and allotment reorganisation date: (dd/mm/yyyy)                            | ( / /  | )                                 |  |
|     | EGM approval date: (dd/mm/yyyy)  | ( / /  | )                                 |  |
|     |  |  |                                   |  |
|     | Class of shares issual (Note 1)  | ble  | -                                 |  |
| 10. | Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy) | (11  | )                                 |  |
|     | EGM approval date: (dd/mm/yyyy)  | ( / /  | *                                 |  |
|     | Total E.   | (Ordinary sha<br>(Preference sha<br>(Other c | ares)                             | -  |
|     |  |  |                                   |  |
| То  | otal increase / (decrease) in ordinary shares during the month (i.e. Total of A          | to E):                                       | (1) <del>-</del> (2) <del>-</del> |  |
| То  | otal increase / (decrease) in preference shares during the month (i.e. Total of          | A to E):                                     | -                                 |  |
| Ta  | otal increase / (decrease) in other classes of shares during the month (i.e. Tot         | ral of A to E):                              | _                                 |  |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if a | ny):   | For Main Board and GEM listed issuers |
|---------------|--|---------------------------------------|
| Nil           |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
|               |  |                                       |
| Submitted by  | : Lam King Ho  |                                       |
| Title:        | Company Secretary                                      |                                       |
| Title.        | (Director, Secretary or other duly authorised officer) |                                       |
|               | , , , ,  |                                       |
|               |  |                                       |

# Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.