

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted		n Splendor Internation ber 2017	Splendor International Health Industry Group Limited			
Date Submitted	2 Noven	ibel 2017				
I. Movements in Authorised Sl	nare Capit	al				
1. Ordinary Shares						
(1) Stock code : 286 Description : Ordinary shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth	80,000,000,000	HK\$0.01	HK\$800,000,000		
Increase/(decrease)		<u>-</u>		<u>-</u>		
Balance at close of the month		80,000,000,000	HK\$0.01	HK\$800,000,000		
(2) Stock-code :	Descrip	otion:		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth					
Increase/(decrease)						
Balance at close of the month						

31/10/2017

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,596,255,008	N/A	<u>N</u> /A	N/A	
Increase / (decrease) during the month	400,000,000	N/A	N/A	N/A	
Balance at close of the month	2,996,255,008	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme	_				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	G . 1		G 11 1	· .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
$\overline{}$						
$\overline{}$						
$\overline{}$						
$\overline{}$						
shares	$\overline{}$					
(Note 1)						
2						
2.						
(/ /)						
shares			$\overline{}$			
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Te	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			((Other class)		
Total funds raised du	ring the mont	th from exercise o	of			

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		 -				
Stock code (if listed)						
Class of chares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	/)				
2.	(, ,					
	\					
						-
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /	/)				
3.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			`			
(dd/mm/yyyy)	(/ /	/)				
4.						
(/ /)						
C(++1+++1+('C1'+++1)						
Class of shares						
Subscription price						
Subscription price EGM approval date						
(if applicable)						\
(dd/mm/yyyy)	(/ /	/)				
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at clos	se Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds						
Issue date: (17/12/2015)	-					
Interest: 9% per annum	-					
	-					
Maturity Date: (16/12/2017)	HK\$	16,000,000	Nil	16,000,000	Nil	18,648,018
Stock code (if listed)	Not listed		_			
Class of shares						
the state of the s	Ordinary Shares					
Subscription price	HK\$0.858					
AGM approval date						
(if applicable) (dd/mm/yyyy))	Not applicable					
2. Convertible bonds	Not applicable					
Issue date: (11/1/2016)	=					
	-					
Interest: 9% per annum Meturity Date: (10/1/2018)	- HK\$	1,000,000	Nil	1,000,000	Nil	1 165 501
Maturity Date: (10/1/2018) Stock code (if listed)	Not listed	1,000,000		1,000,000	INII	1,165,501
Class of shares	NOT HSTCU					
	Ordinary Shares					
Subscription price	HK\$0.858					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	Not applicable					
3. Convertible bonds	_					
Issue date: (15/8/2016)	_					
Interest: 9% per annum	_					
Maturity Date: (14/8/2018)	US\$	10,000,000	Nil	10,000,000	Nil	110,714,285
Stock code (if listed)	Not listed					
Class of shares	2					
issuable (Note 1)	Ordinary Share	28				
Subscription price	HK\$0.70					
EGM approval date (if applicable)						
(dd/mm/yyyy)	Not applicable					
4.	1,00 с.г.г.					
··	-					
	-					
	-					
Stock code (if listed)	- 		_			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)			T : 1 C (O.4:	1	NT'1	
			Total C. (Ordi	ence shares)	Nil Nil	_
				(Other class)	Nil	-
			(Other class)	1411	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Otl	ner Movements in Iss	ueu Snare Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\						Шони
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		_	EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	_
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable		_	\	
4.	Bonus issue		(Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy)	(`		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	Ordina	ry —		
8.	Consideration issue At price : State Currency HK\$0.63 per share	Issue and allotment date : (dd/mm/yyyy)	(24/10/20)17)		
		EGM approval date: (dd/mm/yyyy)	(02/06/20	017)		
					400,000,000	N/A
		(Under the general mandate granted to directors in the AGM held on 2 June 2017, allot and issue of Consideration Shares pursuant to the Agreement dated 12 August 2017)				

For Main Board and GEM listed issuers

	1	Of Maili Board	and GEW listed i	
			No. of new	No. of
			shares of issuer	new
			issued during	shares of
			the month	issuer
			pursuant thereto	which
			pursuant mereto	
				may be
				issued
				pursuant
				thereto as
				at close
				of the
Type of Issue				month
Type of issue				ШОПП
	Class of shares issuable	<u> </u>		
	(Note 1)			
	(Ivoie I)			
9. Capital	Tanas and allaturant	(/ /)		
	Issue and allotment	(' ' '		
reorganisation	date: (dd/mm/yyyy)			
		(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			

			-	
	Class of shares issuable	, \		
	(Note 1)			
10. Other State		(/ /)		
10. Other (Please specify) At price : State currency	 Issue and allotment 	(/ /)		
(Trease speerly)	date: (dd/mm/yyyy)			
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	(dd/IIIII/yyyy)			- — —
	Total E. (Ordinary shares	3) 400,000,000	
	(P	reference shares	<u> </u>	
	(1	(Other class		
		(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	400,000,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

Remarks (1f a	any):	
N/A		
		_
0 1 24 11		
Submitted by	: Cheng Hau Yan	
Title:	Director	
Title.	(Director, Secretary or other duly authorised officer)	
	(Director, Decrease of Onior dary audiorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.