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## **COMMON SPLENDOR INTERNATIONAL HEALTH INDUSTRY GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 286)**

### **COMPLETION OF ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE**

Reference is made to the announcement of Common Splendor International Health Industry Group Limited (the “**Company**”) dated 24 December 2015 in relation to the issue of Convertible Bonds under General Mandate (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

#### **COMPLETION OF ISSUE OF CONVERTIBLE BONDS**

The Board is pleased to announce that all the conditions of the Subscription have been fulfilled and the completion of the Subscription took place on 11 January 2016 pursuant to the terms and conditions of the Subscription Agreement. The Convertible Bonds in the aggregate principal amount of HK\$1,000,000 were issued to the Subscriber. The net proceeds from the issue of the Convertible Bonds, namely, HK\$1.0 million, to be used for general working capital of the Group and for the development of existing healthcare business of the Group.

## EFFECT ON SHAREHOLDING

Upon exercise in full of the subscription rights attaching to the Convertible Bonds at the Conversion Price of HK\$0.858 (subject to adjustment), a maximum of 1,165,501 Conversion Shares will be issued, representing (i) approximately 0.04% of the existing issued share capital of the Company as at the date of this announcement; and (ii) approximately 0.04% of the issued share capital of the Company as enlarged by the issue of all the Conversion Shares. As at the date of this announcement, the Company has 2,596,255,008 Shares in issue. For illustration purpose only, the shareholding structure of the Company (i) as at the date of this announcement; (ii) upon full conversion of the convertible bonds of the Company issued on 18 December 2015; and (iii) upon full conversion of the convertible bonds of the Company issued on 18 December 2015 and the Convertible Bonds of the Company (assuming that there will be no further changes in the issued share capital of the Company prior to such exercise and no adjustment to the Conversion Price) are as follows:

	As at the date of this announcement		Immediately upon exercise in full of the conversion rights attaching to the convertible bonds issued on 18 December 2015		Immediately upon exercise in full of the conversion rights attaching to the convertible bonds issued on 18 December 2015 and on 11 January 2016	
	Number of Shares	Approximate % of issued Shares	Number of Shares	Approximate % of issued Shares	Number of Shares	Approximate % of issued Shares
<b>Substantial Shareholders</b>						
Champion Dynasty ( <i>Note</i> )	903,949,671	34.82%	903,949,671	34.57%	903,949,671	34.55%
國泰君安證券QDIIZH2015-002 資產管理計劃	263,890,000	10.16%	263,890,000	10.09%	263,890,000	10.09%
<b>Public Shareholders</b>						
Subscriber	–	0.00%	18,648,018	0.71%	19,813,519	0.76%
Other public Shareholders	1,428,415,337	55.02%	1,428,415,337	54.63%	1,428,415,337	54.60%
<b>Total</b>	<b>2,596,255,008</b>	<b>100.00%</b>	<b>2,614,903,026</b>	<b>100.00%</b>	<b>2,616,068,527</b>	<b>100.00%</b>

*Note:* Champion Dynasty Limited, a company wholly owned by Mr Cheung Wai Kuen, the chairman and executive director of the Company

By order of the Board  
**Common Splendor International  
 Health Industry Group Limited**  
**Lam King Ho**  
*Company Secretary*

Hong Kong, 11 January 2016

*As at the date of this announcement, the Board comprises Mr Cheung Wai Kuen, Mr Cheng Hau Yan and Mr Ye Jiong Xian as executive Directors; Mr Lin Jiang as non-executive Director; and Mr Mai Yang Guang and Mr Yau Chi Ming as independent non-executive Directors.*