HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2019
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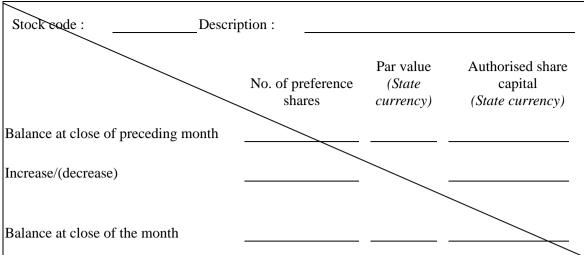
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Common Splendor International Health Industry Group Limited
Date Submitted	3 September 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>286</u> Descri	iption : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	80,000,000,000	HK\$0.01	HK\$800,000,000
Increase/(decrease)			
Balance at close of the month	80,000,000,000	_HK\$0.01_	HK\$800,000,000
(2) Stock sode : Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock sode : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

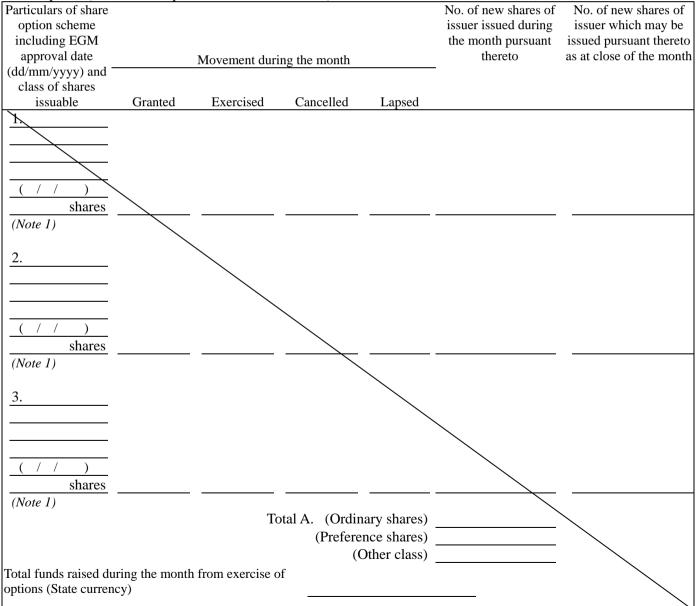
HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,996,255,008	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,996,255,008	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital



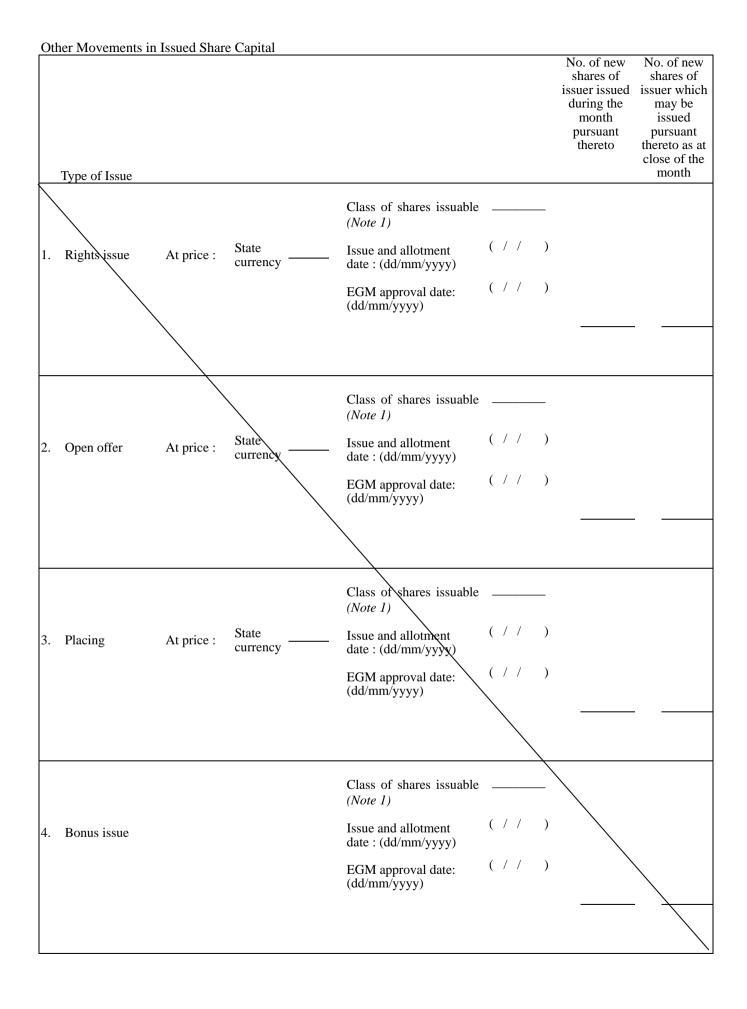


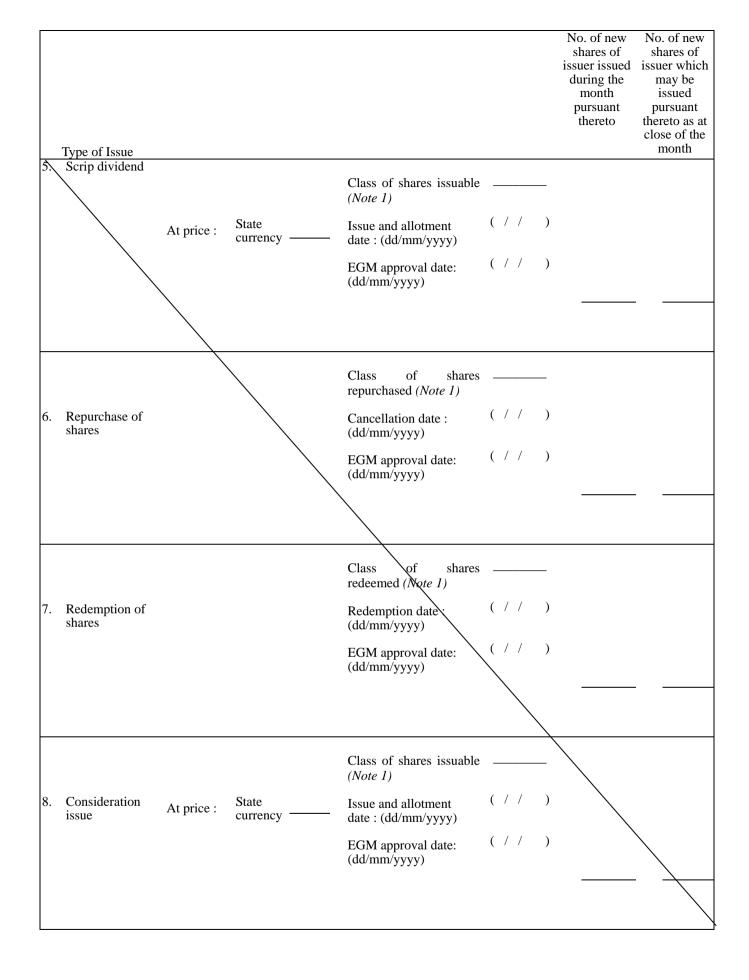
Warrants to Issue Shares of the I	ssuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> 4</u>					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	\backslash				
(/ /) Stock code (if listed) Class of shares					·
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u>					
		<u> </u>			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		\backslash			
EGM approval date (if applicable)			\backslash		
	(/ /)				
4.			\sim		
			\backslash	`	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Cash a suinti an ani a s				\backslash	
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) ence shares)		
		(0	Other class)		

lass and description 1. Convertible bonds		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Remark)	-					
Issue date: (15/8/2016)	-					
Interest: 9% per annum	-					
Maturity Date: (14/8/2018)		6,000,000	Nil	6,000,000	Nil	66,428,571
Stock code (if listed) Class of shares	Not listed					
issuable (Note 1)	Ordinary Share	s				
Subscription price	HK\$0.70					
AGM approval date						
(if applicable)	(21/05/2016)					
(dd/mm/yyyy))	(31/05/2016)					
2.	-					
	-					
	-					
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordir		Nil	
			(Prefere	ence shares)	N/A	
			((Other class)	N/A	

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us ut crose of the month
1. The Company and the subscribers have entered into a subscription		
agreement dated 25 January 2019 in which the Company would		
issue up to 264,099,966 ordinary shares (subscription shares) at		
subscription price of HK\$0.70 per subscription share. The		
subscription shares will be issued and allotted pursuant to the		
specific mandate approved by the shareholders at the special		
general meeting convened on 28 August 2019 and other effective		
conditions being fulfilled. For details, please refer to the		
announcements of the Company dated 25 January 2019		
and 28 August 2019. (28/08/2019)		
Ordinary shares (Note 1)	Nil	264,099,966
2. The Company entered into of the subscription agreement dated		
28 May 2019 with the subscriber pursuant to which the subscriber		
agreed to subscribe, and the Company has conditionally agreed to		
conditionally agreed allot and issue, an aggregate 500,000,000		
subscription shares at the subscription price of HK\$0.4 per		
subscription share. The subscription shares will be issued and		
allotted pursuant to the specific mandate as approved by the		
shareholders at the special general meeting convened on 28 August		
2019. For details, please refer to the announcements of the		
Company dated 28 May 2019 and 28 August 2019. (28/08/2019)		
Ordinary shares (Note 1)	Nil	500,000,000
3. The Company entered into the placing agreement dated 28 May		
2019 with the placing agent, pursuant to which the placing agent	_	
has conditionally agreed, as agent of the Company, to procure on	_	
a best efforts basis currently expected to be not less than six	_	
placees who and whose ultimate beneficial owners shall be	_	
independent third parties to subscribe for up to the maximum of $750,000,000$ relating abares at the relating ratio of $W_{20}(4)$ and		
750,000,000 placing shares at the placing price of HK\$0.4 per	_	
placing share. The placing shares will be issued and allotted	_	
pursuant to the specific mandate as approved by the shareholders at	_	
the special general meeting convened on 28 August 2019. For		
details, please refer to the announcements of the Company dated		
28 May 2019 and 28 August 2019. (28/08/2019)	NT:1	750 000 000
Ordinary shares (Note 1)	Nil	750,000,000
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)		
(Otter class)	11/71	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Type of Issue	No. of new shares of issuer issued during the monthNo. of new shares of issuer which may be month thereto thereto as at close of the month
9. Capital Class of shares issuable)
reorganisation date : (dd/mm/yyyy)	,
EGM approval date: (/ / (dd/mm/yyyy))
Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy))
EGM approval date: (/ / (dd/mm/yyyy)	×
Total E. (Ordinary (Preference (Oth	v shares) e shares) er class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

The convertible bonds of US\$10 million were issued to the subscriber on 15 August 2016. In accordance with the terms of the convertible bonds, the convertible bonds would mature on 15 August 2018. The Company is currently negotiating the terms of extension of the convertible bonds with the subscriber. In addition, the subscriber had given confirmation that the Company is not required to redeem the convertible bonds on the existing maturity date and does not constitute for any breach of the terms of the convertible bonds committed by the Company in connection with the expiry of the existing maturity date. A principal amount of US\$2 million, US\$1 million and another US\$1 million of the convertible bonds were redeemed in December 2018, in March 2019 and July 2019 respectively. The Company is still under negotiation the terms of extension of the balance of US\$6 million of the convertible bonds with the subscriber.

Submitted by: <u>Wong Wing Cheung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*

^{1.} State the class of shares (e.g. ordinary, preference or other).