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## **AIDIGONG MATERNAL & CHILD HEALTH LIMITED**

**愛帝宮母嬰健康股份有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 286)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

#### **Placing Agents**



**AJ Securities Limited**



**First Shanghai Securities Limited**

Reference is made to the announcement of Aidigong Maternal & Child Health Limited (the “**Company**”) dated 18 December 2019 in relation to the placing of an aggregate of up to 100,000,000 new shares of the Company under the general mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions of the Placing as set out in the Placing Agreements have been fulfilled and the completion of the Placing took place on 31 December 2019 whereby an aggregate of 100,000,000 Placing Shares have been placed to the Placees at the Placing Price of HK\$0.5 per Placing Share.

Save as disclosed above, to the best of the Directors' knowledge, information and belief, and having made all reasonable enquiries, each of the (i) Placing Agents, (ii) Placees and (iii) their respective ultimate beneficial owner is an Independent Third Party.

The aggregate net proceeds of the Placing, after the deduction of related expenses, amounted to approximately HK\$49,170,000. The Company intends to apply the net proceeds of the Placing for (i) repayment of indebtedness and (ii) general working capital. Detailed breakdown and description of the intended use of the net proceeds of the Placing for the repayment of indebtedness and the expected timeline are as follows:

approximately HK\$44,576,000 from the net proceeds of the Placing will be used for repayment the outstanding principal amount interest bearing, secured, guaranteed note to Wan Tai Investments Limited, being an indirect wholly-owned subsidiary of CCB International (Holdings) Limited and convertible notes to China Great Wall AMC (International) Holdings Co., Ltd. (中國長城資產(國際)控股有限公司), formerly known as Great Wall Pan Asia International Investment Co., Limited (長城環亞國際投資有限公司) in or around December 2019.

## EFFECT ON THE SHAREHOLDER STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after the completion of the Placing are as follows:

	Immediately before completion of the Placing		Immediately after the completion of the Placing	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
<i>Substantial Shareholders:</i>				
Champion Dynasty Limited (Note 1)	930,379,671	24.94%	930,379,671	24.29%
Suntek Global Growth Fund SPC	500,000,000	13.40%	500,000,000	13.05%
Placees and other public Shareholders	– 2,300,535,337	– 61.66%	100,000,000 2,300,535,337	2.61% 60.05%
Total:	<u>3,730,915,008</u>	<u>100.00%</u>	<u>3,830,915,008</u>	<u>100.00%</u>

*Notes:*

1. Champion Dynasty Limited is a company wholly owned by Mr. Cheung Wai Kuen, an executive Director and a joint chairman of the Company.
2. The above percentages are subject to rounding adjustments.

By Order of the Board  
**Aidigong Maternal & Child Health Limited**  
**Cheung Wai Kuen**  
*Joint Chairman*

Hong Kong, 31 December 2019

*As at the date of this announcement, the Board comprises Mr. Cheung Wai Kuen, Ms. Zhu Yufei, and Mr. Ye Jiong Xian as executive Directors; Mr. Lin Jiang, Mr. Hou Kaiwen and Mr. Wong Kin Man as non-executive Directors; and Mr. Mai Yang Guang, Mr. Lam Chi Wing and Mr. Wong Yiu Kit, Ernest as independent non-executive Directors.*