

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**AIDIGONG MATERNAL & CHILD HEALTH LIMITED**

**愛 帝 宮 母 嬰 健 康 股 份 有 限 公 司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 286)**

**(I) REDEMPTION OF 11% SECURED  
AND GUARANTEED NOTE  
AND  
(II) REDEMPTION OF CONVERTIBLE BONDS**

This announcement is made by the board of directors (the “**Board**”) of Aidigong Maternal & Child Health Limited (the “**Company**”).

Reference is made to (i) the Company’s announcements dated 14 December 2016 and 21 December 2016 (the “**Note Announcements**”) regarding the issue of the HK\$100,000,000, 11% interest bearing, secured, guaranteed note (the “**Note**”) to Wan Tai Investments Limited, being an indirect wholly-owned subsidiary of CCB International (Holdings) Limited; and (ii) the Company’s announcements dated 5 August 2016 and 16 August 2016 (the “**CB Announcements**”) regarding the issue of the convertible bonds (the “**Convertible Bonds**”), in the aggregate principal amount of US\$10,000,000, to China Great Wall AMC (International) Holdings Co., Ltd. (中國長城資產(國際)控股有限公司), formerly known as Great Wall Pan Asia International Investment Co., Limited (長城環亞國際投資有限公司). Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Note Announcements and the CB Announcements.

## **REDEMPTION OF THE NOTE AND THE CONVERTIBLE BONDS**

The Board announces that both the Note and the Convertible Bonds were fully redeemed in December 2019. Following the redemption, the Note and Convertible Bonds shall be cancelled and the holder of the Note and the Convertible Bonds shall surrender the relevant Note and the Convertible Bonds to the Company forthwith, and the Company will be discharged from all of its obligations under and in respect of the Note and Convertible Bonds.

The Board considers that the redemption of the Note and the Convertible Bonds do not have any material adverse effect on the operation and financial position of the Group as a whole.

By Order of the Board  
**Aidigong Maternal & Child Health Limited**  
**Cheung Wai Kuen**  
*Joint Chairman*

Hong Kong, 3 January 2020

*As at the date of this announcement, the Board comprises Mr. Cheung Wai Kuen, Ms. Zhu Yufei, and Mr. Ye Jiong Xian as executive Directors; Mr. Lin Jiang, Mr. Hou Kaiwen and Mr. Wong Kin Man as non-executive Directors; and Mr. Mai Yang Guang, Mr. Lam Chi Wing and Mr. Wong Yiu Kit, Ernest as independent non-executive Directors*