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愛 帝 宮 母 嬰 健 康 股 份 有 限 公 司

AIDIGONG MATERNAL & CHILD HEALTH LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 286)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Aidigong Maternal & Child Health Limited (the “**Company**”) dated 27 October 2020 (the “**Announcement**”) in relation to, among other matters, the proposed issue of new shares to a connected person under specific mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Incentive Agreement (including the Specific Mandate); (ii) the letter of advice from the Independent Board Committee to the Independent Shareholders; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of the SGM, was expected to be despatched to the Shareholders on or before 17 November 2020.

As additional time is required for preparing the information to be included in the Circular, the Company expects that the despatch date of the Circular will be postponed to a date falling on or before 8 December 2020.

By order of the Board
Aidigong Maternal & Child Health Limited
Zhu Yufei and Cheung Wai Kuen
Joint Chairmen

Hong Kong, 17 November 2020

As at the date of this announcement, the Board comprises Ms. Zhu Yufei, Mr. Cheung Wai Kuen, Mr. Lin Jiang and Mr. Li Runping as executive Directors; Mr. Wong Kin Man and Mr. Yang Zhibo as non-executive Directors; and Mr. Mai Yang Guang, Mr. Lam Chi Wing and Mr. Wong Yiu Kit, Ernest as independent non-executive Directors.