

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/12/2	020			
To: Hong Kong Exchanges an	d Clearing	g Limited				
Name of Issuer	Aidigong	g Maternal	& Child F	Health Limited		
Date Submitted	5 January	y 2021				
I. Movements in Authorised Si	hare Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>286</u>	Descrip	tion:	Ordinary s	shares		
		No. of or	•	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding i	nonth	80,000,0	00,000	HK\$0.01	HK\$800,000,000	
Increase/(decrease)						
Balance at close of the month		80,000,0	00,000	HK\$0.01	HK\$800,000,000	
(2) Stock code:	Descrip	tion:				
		No. of or		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock eode:Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock sode :Descr	iption:		
Stock sode :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock sode :Descr	No. of other	(State	capital

Total authorised share capital at the end of the month (*State currency*): HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,830,915,008	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,830,915,008	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Is	ssuer which ar	e to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\(\lambda_{\cup} \)						
(//)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
2.	(/ /					
2.						
(/ /)					-	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	()					
(dd/mm/yyyy)	(/ /					
3.						
						·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			\			
(if applicable)	()	,				
4	(/ /)				
4.						
·						
(/ /)						· -
` ′				\	\	
Class of shares						
icqueble (Note 1)						
C 1						
EGM approval date						
(if applicable)						_
(dd/mm/yyyy)	(/ /)				
		m 1	D (O1)	nomy abonas)		
		Total		nary shares) ence shares)		-
				Other class)		-
			(onici ciass)		-

Convertibles (i.e. Convertible in	to Shares of th	e Issuer which are	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	•					
	•					
	•					
Stock code (if listed)	· ·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)	<u> </u>				
3.						
Stock code (if listed)			$\overline{}$			-
Class of shares						
iccuable (Note 1)						
Subscription price						
EGM approval date			`			
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	•					
					<u> </u>	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')		Total C (Ordin	nary shares)		
				ence shares)		-
				Other class)		_
			`			- \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)			
		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/m	m/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:	333377		
1. The Company and the subscribers have entered	into a subscription		
agreement dated 25 January 2019 in which the	Company would		
issue up to 264,099,966 ordinary shares (subscr	iption shares) at		
subscription price of HK\$0.70 per subscription	share. The		
subscription shares will be issued and allotted p	ursuant to the		
specific mandate approved by the shareholders	at the special		
general meeting convened on 28 August 2019 a	nd other effective		
conditions being fulfilled. For details, please re-	fer to the		
announcements of the Company dated 25 Janua			
and 28 August 2019.	(28/08/2019)		
	nary shares (Note 1)	Nil	264,099,966
2. The Company and Hongchang International Inv	vestment Limited		
entered into the incentive agreement dated 27 C			
which the Company would issue up to 200,000.			
shares of the Company at issue price of HK\$0.5			
share. The incentive shares will be issued and a			
the specific mandate approved by the sharehold			
general meeting convened on 28 December 202			
terms of the relevant incentive agreement. For o			
to the announcement of the Company dated 27			
the circular of the Company dated 8 December			
	nary shares (<i>Note 1</i>)	Nil	200,000.000
Olui	mary snares (Note 1)	1111	200,000,000
3.			
J			
	(
	nary shares (Note 1)	Nil	Nil
Ordi	mary snares (woie 1)	1111	1111
Total D.	(Ordinary shares)	Nil	
10tal D.	(Preference shares)	N/A	
-			
	(Other class)	N/A	

<u>O</u> t	her Movement	s in Issued	Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rightsissue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of chares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>	_	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	Class of shares issuable (Note 1)	_				
	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	-				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note)	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	7	\\/)		
		Class of shares issuable (Note 1)	_				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	`	
						-	

			No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue			month
		Class of shares issuable(Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
			-	
10	Other	Class of shares issuable(Note 1)		
10.	(Subscription At price : State currency of shares)	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ / / (dd/mm/yyyy)		
		Total E. (Ordinary share (Preference share (Other class	es) -	

Total increase / (decrease) in ordinary charge during the month (i.e. Total of A to E):	(1)	Nil		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	INII		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	as (if any):
Submitt	ted by:Wong Wing Cheung
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.