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**愛 帝 宮 母 嬰 健 康 股 份 有 限 公 司**  
**AIDIGONG MATERNAL & CHILD HEALTH LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 286)**

## **VOLUNTARY ANNOUNCEMENT**

### **THE ISSUANCE OF SUBSCRIPTION SHARES TO SENIOR EMPLOYEES**

Reference is made to the announcement of Aidigong Maternal & Child Health Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 12 March 2021 (the “**Announcement**”) and the circular dated 26 July 2019 (the “**Circular**”), in relation to, among other things, the issuance of subscription shares under specific mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement and Circular.

The Company will issue up to an aggregate of 264,099,966 Shares under the First Subscription to Ms Zhu Yufei (朱昱霏), who is the Joint Chairman and executive Director of the Group, and the 22 relevant employees of the Group (“**Relevant Employees**”), at the predetermined subscription price of HK\$0.7 per Share, and the completion date for the subscription is expected to be no later than 30 June 2021 and there will be no lock-up period for such Shares. The subscription is subject to the condition that the Aggregate Net Profits of Shenzhen Aidigong Maternity Health Management Co., Ltd.\* (深圳愛帝宮母嬰健康管理股份有限公司) (“**Shenzhen Aidigong**”) for the financial years from 2018 to 2020 be amounted to not less than RMB197,000,000. The actual quantity are listed as below.

The Relevant Employees are all senior staff of Shenzhen Aidigong, and Zhu Yufei, Li Jun, and Du Lijuan are also senior staff of Guangdong Wanjia Health Industry Group Co., Ltd.\* (廣東萬佳健康產業集團有限公司), which is a wholly-owned subsidiary of the Company and the controlling shareholder of Shenzhen Aidigong. The Company believes that the issuance of Shares to the Relevant Employees express our recognition of their contribution to the Group. This will motivate and reinforces the Relevant Employees' sense of belonging and will in turn promote the business performance of the team. To provide further information to the potential investors and Shareholders, the number of shares to be issued to the Relevant Employees are as follows:

<b>Name of subscribers</b>	<b>Number of Shares to be subscribed</b>
Zhu Yufei (朱昱霏)	249,151,755
Li Jun (李軍)	9,471,067
Du Li Juan (杜麗娟)	492,327
Zhu Rong (朱榮)	430,786
Liu Qiong Yu (劉瓊宇)	492,327
Liu Jin Jun (劉勁軍)	246,164
Li Jie (李杰)	492,327
Chen Jie Shan (陳潔珊)	246,164
Li Shu Fang (李淑芳)	184,623
Xia Ying (夏迎)	246,164
Yin Yan Fen (殷延芬)	184,623
Hu Cui Fei (胡翠菲)	184,623
Huang Jing Ling (黃經玲)	184,623
Hong You Sheng (洪友盛)	184,623
Lin Jian Yu (林建瑜)	246,164

<b>Name of subscribers</b>	<b>Number of Shares to be subscribed</b>
Liu Yong Jing (劉永晶)	184,623
Liu Ke Ke (劉珂珂)	184,623
Xiao Li Yao (肖俐垚)	184,623
Lin Yin Zi (林茵子)	184,623
Yan Huan (嚴歡)	184,623
Zong Ke Qing (宗可慶)	184,623
Zhu Wen (朱雯)	184,623
Tang Yi Xiong (唐義雄)	<u>369,245</u>
 Total:	 <u><u>264,099,966</u></u>

By Order of the Board  
**Aidigong Maternal & Child Health Limited**  
**Zhu Yufei and Cheung Wai Kuen**  
*Joint Chairmen*

Hong Kong, 17 March 2021

*As at the date of this announcement, the Board comprises Ms. Zhu Yufei, Mr. Cheung Wai Kuen, Mr. Lin Jiang and Mr. Li Runping as executive Directors; Mr. Wong Kin Man and Mr. Yang Zhibo as non-executive Directors; and Mr. Mai Yang Guang, Mr. Lam Chi Wing and Mr. Wong Yiu Kit, Ernest as independent non-executive Directors.*