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愛帝宮母嬰健康股份有限公司
AIDIGONG MATERNAL & CHILD HEALTH LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 286)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



阿尔法国际证券
ALPHA INTERNATIONAL SECURITIES

Alpha International Securities (Hong Kong) Limited

Reference is made to the announcements of Aidigong Maternal & Child Health Limited (the “**Company**”) dated 2 June 2021 and 16 June 2021 in relation to the placing of an aggregate of up to 190,000,000 new shares of the Company under the general mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Company’s announcement dated 2 June 2021 (the “**Announcement**”).

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions of the Placing as set out in the Placing Agreement have been fulfilled and the completion of the Placing took place on 22 June 2021 whereby an aggregate of 190,000,000 Placing Shares have been placed to no less than six independent Placees at the Placing Price of HK\$0.62 per Placing Share.

To the best of the Directors' knowledge, information and belief, and having made all reasonable enquiries, each of the (i) Placing Agent, (ii) Placees and (iii) their respective ultimate beneficial owner is an Independent Third Party.

The aggregate net proceeds of the Placing, after the deduction of related expenses, amounted to approximately HK\$113,766,000. As disclosed in the Announcement, the Company intends to apply the net proceeds of the Placing (i) as to 30% for the Group's general working capital; and (ii) as to 70% for repayment of outstanding indebtedness of the Group.

LOCK UP UNDERTAKING

Each of the Placees has undertaken on a voluntary basis to be subject to lock-up undertakings made in favour of the Company, that he/she/it will not dispose of his/her/its Placing Shares within six (6) months from the date of the relevant placee letter unless with the prior written consent from the Company.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

	Immediately before completion of the Placing		Immediately after the completion of the Placing	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Substantial Shareholders:				
Champion Dynasty Limited (<i>Note 1</i>)	930,379,671	24.2861%	930,379,671	23.1385%
Suntek Global Growth Fund SPC	398,304,379	10.3971%	398,304,379	9.9058%
Placees	–	–	190,000,000	4.7253%
and other public Shareholders	<u>2,502,230,958</u>	<u>65.3168%</u>	<u>2,502,230,958</u>	<u>62.2304%</u>
Total:	<u><u>3,830,915,008</u></u>	<u><u>100.00%</u></u>	<u><u>4,020,915,008</u></u>	<u><u>100.00%</u></u>

Notes:

1. Champion Dynasty Limited is a company wholly owned by Mr. Cheung Wai Kuen, an executive Director and the joint chairman of the Company.
2. The above percentages are subject to rounding adjustments.

By Order of the Board
Aidigong Maternal & Child Health Limited
Zhu Yufei & Cheung Wai Kuen
Joint Chairmen

Hong Kong, 22 June 2021

As at the date of this announcement, the Board comprises Ms. Zhu Yufei, Mr. Cheung Wai Kuen, Mr. Lin Jiang and Mr. Li Runping as executive Directors; Mr. Wong Kin Man and Mr. Yang Zhibo as non-executive Directors; and Mr. Mai Yang Guang, Mr. Lam Chi Wing and Mr. Wong Yiu Kit, Ernest as independent non-executive Directors.