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愛 帝 宮 母 嬰 健 康 股 份 有 限 公 司
AIDIGONG MATERNAL & CHILD HEALTH LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 286)

VOLUNTARY ANNOUNCEMENT LOCK-UP UNDERTAKINGS

This announcement is made by Aidigong Maternal & Child Health Limited (the “**Company**”) on a voluntary basis to inform its shareholders and potential investors of the Lock-up Undertakings made by a shareholder.

The board of directors (the “**Board**”) of the Company hereby announces that the Company has been informed by one of its shareholders that, to demonstrate their strong faith in the long-term value of the Company, each of them has voluntarily made a lock-up undertaking (the “**Lock-up Undertakings**”) solely to the Company in respect of all of the interests held directly in the shares of the Company (the “**Shares**”). The details of the Lock-up Undertakings are as follows.

	Number of Shares held subject to the Lock-up Undertakings as at the date of this announcement	Approximate percentage of shareholding in the Company subject to the Lock-up Undertakings as at the date of this announcement	Last date on which it is subject to the Lock-up Undertakings
Suntek Global Growth Fund SPC – Suntek Global Growth Fund Number One SP Limited (“ Suntek Fund ”)	<u>398,304,379</u>	<u>9.30%</u>	17 September 2022

- The Shares are held by Suntek Fund in the capacity as an investment fund. On 17 September 2019, Suntek Fund completed the subscription of Shares of the Company and undertook not to transfer or seek to dispose of the Shares it subscribed for a period of 24 months from the date of completion of the subscription, unless otherwise agreed by the Company. In respect of all of the Shares currently held (i.e. 398,304,379 Shares), Suntek Fund has signed a letter of undertaking on 15 August 2021 to voluntarily undertake not to dispose of the Shares beneficially owned by it on or before 17 September 2022 at its discretion, unless otherwise agreed by the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Aidigong Maternal & Child Health Limited
Zhu Yufei
Chairman

Hong Kong, 15 August 2021

As at the date of this announcement, the Board comprises Ms. Zhu Yufei, Mr. Cheung Wai Kuen, Mr. Lin Jiang and Mr. Li Runping as executive Directors; Mr. Wong Kin Man and Mr. Yang Zhibo as non-executive Directors; and Mr. Mai Yang Guang, Mr. Lam Chi Wing and Mr. Wong Yiu Kit, Ernest as independent non-executive Directors.