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愛帝宮母嬰健康股份有限公司
AIDIGONG MATERNAL & CHILD HEALTH LIMITED
(Incorporated in Bermuda with limited liability)
(Stock code: 286)

VOLUNTARY ANNOUNCEMENT

SHARE PURCHASE UNDER THE SHARE AWARD SCHEME

This announcement is made by Aidigong Maternal & Child Health Limited (the “**Company**”) on a voluntary basis.

Reference is made to the circular of the Company dated 15 August 2018 (the “**Circular**”) and the announcements of the Company dated 5 July 2018 and 8 August 2018 in relation to the adoption of the share award scheme of the Company (the “**Scheme**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

With the instruction of the Company, on 27 May 2022, the Trust Fund of the Company (the “**Trustee**”) purchased on the open market an aggregate of 1,080,000 Shares, representing approximately 0.03% of the issued share capital of the Company, for the purpose of the Scheme. Details of the Shares purchased are as follows:

Trade date:	27 May 2022
Total number of Shares purchased:	1,080,000 Shares
Percentage of the Shares purchased to the issued share capital of the Company as at the date of this announcement:	Approximately 0.03%
Total consideration of Shares purchased (excluding all related expenses, transaction levy, brokerage, tax, duties and levies):	Approximately HK\$ 393,000
Average consideration per Share (excluding all related expenses, transaction levy, brokerage, tax, duties and levies):	Approximately HK\$ 0.3643

Total number of Shares held by the Trustee under the Scheme immediately after the aforesaid purchase: 2,080,000 Shares

Under the Scheme, the Board will from time to time instruct the Trustee to purchase Shares on the open market, and the Shares purchased were to set aside a pool of Shares available for allocation to the Selected Participants, including employees of the Group as and when appropriate. Please refer to the Circular for a summary of the principal terms of the Scheme.

Pursuant to the Scheme, no shares shall be, without the Shareholders' approval, subscribed for and/or purchased nor any amounts paid to the Trustee for the purpose of making such a subscription and/or purchase, if as a result of such subscription and/or purchase, the number of Shares administered under the Scheme would represent 10% or more of the number of the issued Shares. Based on the total issued Shares of the Company as at the date of this announcement, there remains 426,421,497 Shares available to be subscribed/purchased by the Trustee under the Scheme subject to the market condition and the decision of the management of the Company.

The Board will determine at its absolute discretion such number of Awarded Shares to be granted to the Selected Participants under the Scheme and on and subject to such terms and conditions as it may in its absolute discretion determine. The Board confirms that none of the Selected Participants to be granted with the Shares purchased is a connected person of the Company nor a director of the Company.

By Order of the Board

Aidigong Maternal & Child Health Limited

Zhu Yufei

Chairman

Hong Kong, 27 May 2022

As at the date of this announcement, the Board comprises Ms. Zhu Yufei, Mr. Cheung Wai Kuen, Mr. Lin Jiang and Mr. Li Runping as executive Directors; Mr. Wong Kin Man as a non-executive Director; and Ms. Yu Lin, Mr. Lam Chi Wing and Mr. Wong Yiu Kit, Ernest as independent non-executive Directors.