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愛 帝 宮 母 嬰 健 康 股 份 有 限 公 司
AIDIGONG MATERNAL & CHILD HEALTH LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 286)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(1) PROPOSED SHARE CONSOLIDATION
AND
(2) PLACING OF NEW SHARES UNDER SPECIFIC MANDATE**

Reference is made to: (i) the announcement of the Company on 19 June 2024 in relation to, among other things, the Share Consolidation (the “**Share Consolidation Announcement**”); and (ii) the announcement of the Company dated 20 June 2024 in relation to, among other things, the Placing (the “**Placing Announcement**”, together with the Share Consolidation Announcement as the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As set out in the Share Consolidation Announcement, a circular containing, among other things, details of the Share Consolidation and a notice convening the SGM, is expected to be despatched to the Shareholders on or before Wednesday, 3 July 2024.

As set out in the Placing Announcement, a circular containing, among other things, further details of the Placing Agreement and a notice of convening the SGM, is expected to be despatched to the Shareholders on or before Wednesday, 3 July 2024.

The Board intends to convene and hold a single SGM for the Shareholders to consider and, if thought fit, approve (i) the Share Consolidation and (ii) the Placing and the transaction contemplated thereunder, including the grant of the Specific Mandate for the allotment and issue of the Placing Shares. As additional time is required to finalise the contents of the circular (the “**Circular**”), which shall contain information in relation to the aforesaid matters, the expected date of despatch of the Circular will be postponed to a date on or before Wednesday, 10 July 2024.

The expected timetable for the Share Consolidation as set out in the Share Consolidation Announcement will be revised accordingly and set out in the Circular and/or further announcement to be issued by the Company.

By order of the Board
Aidigong Maternal & Child Health Limited
Wang Aier
Chairman

Hong Kong, 3 July 2024

As at the date of this announcement, the Board comprises Ms. Wang Aier, Mr. Lin Jiang, Mr. Li Runping, and Ms. Meng Lijia as executive Directors; Mr. Lee Kar Lung as non-executive Director and Mr. Lam Chi Wing and Mr. Wong Yiu Kit, Ernest as independent non-executive Directors.