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愛 帝 宮 母 嬰 健 康 股 份 有 限 公 司
AIDIGONG MATERNAL & CHILD HEALTH LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 286)

REVISED TIMETABLE IN RELATION TO PROPOSED SHARE CONSOLIDATION

Reference is made to: (i) the announcement of the Company on 19 June 2024 in relation to, among other things, the Share Consolidation (the “**Share Consolidation Announcement**”); and (ii) the announcement of the Company dated 3 July 2024 in relation to the delay in despatch of the Circular (the “**Delay Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Share Consolidation Announcement and the Delay Announcement.

As disclosed in the Delay Announcement, the despatch of the Circular containing, among other things, further details in relation to the Share Consolidation and a notice convening the SGM, was postponed to a date on or before Wednesday, 10 July 2024, as additional time is required to finalise the contents of the Circular.

In view of the delay in the despatch of the Circular, the expected timetable for the Share Consolidation is to be revised as follows:

Expected timetable

2024 (Hong Kong time)

Expected date of despatch of the Circular and the notice of the SGM. . . . Wednesday, 10 July

Latest date and time for lodging transfer documents

in order to qualify for attending and voting at the SGM4:30 p.m. on Friday, 19 July

Closure of the register of members for determining the entitlement to

attend and vote at the SGM (both days inclusive) From Monday, 22 July to
Thursday, 25 July

Latest date and time for lodging the proxy forms for the SGM.2:00 p.m. on
Tuesday, 23 July

Expected date and time of the SGM2:00 p.m. on
Thursday, 25 July

Publication of announcement of poll results of the SGMThursday, 25 July

The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation

Expected effective date of the Share Consolidation.Monday, 29 July

First day of free exchange of existing share certificates of
the Existing Shares for new share certificates of

the Consolidated SharesMonday, 29 July

Dealings in the Consolidated Shares commence9:00 a.m. on
Monday, 29 July

Expected timetable

2024 (Hong Kong time)

Original counter for trading in Existing Shares in board
lots of 2,000 Shares (in the form of existing share certificate(s)
in pink colour) temporarily closes 9:00 a.m. on
Monday, 29 July

Temporary counter for trading in Consolidated Shares in board
lots of 50 Consolidated Shares (in the form of
existing share certificate(s) in pink colour) opens 9:00 a.m. on
Monday, 29 July

Original counter for trading in Consolidated Shares in board
lots of 2,000 Consolidated Shares (in the form of new share certificate(s)
for Consolidated Shares in blue colour) re-opens 9:00 a.m. on
Monday, 12 August

Parallel trading in the Consolidated Shares (in the form of
new share certificate(s) for the Consolidated Shares in
blue colour and existing share certificate(s) in pink colour) commences 9:00 a.m. on
Monday, 12 August

Designated broker starts to stand in the market to provide
matching services for the sale and purchase of odd lots of
the Consolidated Shares 9:00 a.m. on
Monday, 12 August

Designated broker ceases to stand in the market to provide
matching services for the sale and purchase of odd lots of
the Consolidated Shares 4:00 p.m. on
Friday, 30 August

Temporary counter for trading in Consolidated Shares in board
lots of 50 Consolidated Shares (in the form of
existing share certificate(s) in pink colour) closes 4:10 p.m. on
Friday, 30 August

Expected timetable

2024 (Hong Kong time)

Parallel trading in the Consolidated Shares (in the form of new share certificate(s) in blue colour for the Consolidated Shares and existing share certificates in pink colour) ends. 4:10 p.m. on Friday, 30 August

Last day and time for free exchange of existing share certificates for new share certificates of the Consolidated Shares 4:00 p.m. on Tuesday, 3 September

By order of the Board
Aidigong Maternal & Child Health Limited
Wang Aier
Chairman

Hong Kong, 5 July 2024

As at the date of this announcement, the Board comprises Ms. Wang Aier, Mr. Lin Jiang, Mr. Li Runping, and Ms. Meng Lijia as executive Directors; Mr. Lee Kar Lung as non-executive Director and Mr. Lam Chi Wing and Mr. Wong Yiu Kit, Ernest as independent non-executive Directors.